

# **Thailand Economy Update**

Watcharin Boonyarit
Department of Alternative Energy Development and Efficiency
Ministry of Energy, Thailand

1 • Thailand's En

• Thailand's Energy Efficiency Situation

2

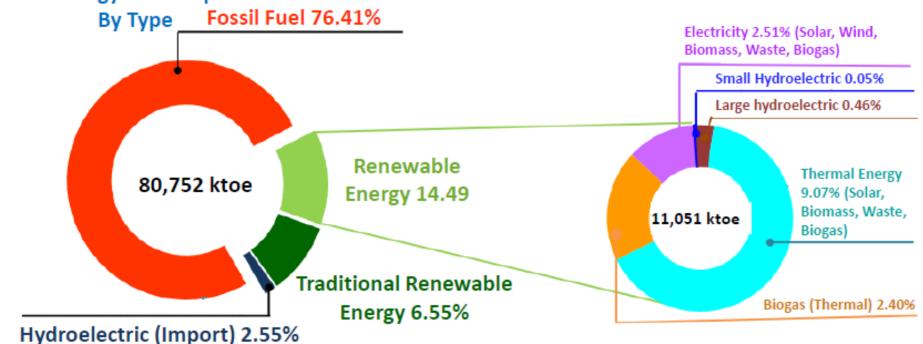
• Energy Efficiency Plan (EEP 2015)

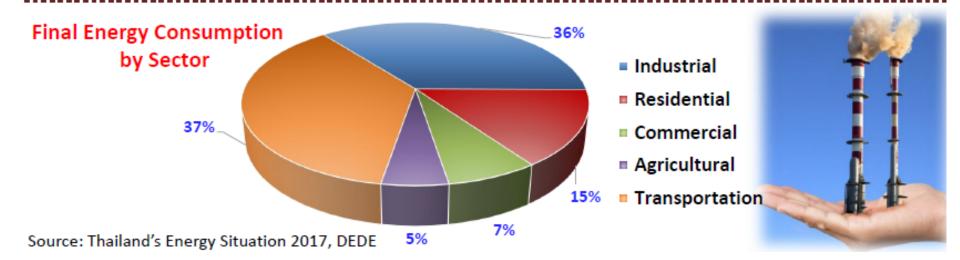
3

Energy Efficiency Policies and Measures

### Thailand Energy Situation 2017









# Thailand Integrated Energy Blueprint (2015)



#### Integration



Harmonized Time Frame



**Better Balanced Focus** 

# Security Economy Ecology



POWER DEVELOPMENT PLAN แผนพัฒนากำลังผลิตไฟฟ้าของประเทศไทย\*



ENERGY EFFICIENCY PLAN แผนอนุรักษ์พลังงาน\* Approved: August 13<sup>th</sup>, 2015



ALTERNATIVE ENERGY DEVELOPMENT PLAN แผนพัฒนาพลังงานทดแทนและพลังงานทางเลือก



GAS PLAN แผนบริหารจัดการก๊าซธรรมชาติ



OIL PLAN แผนบริหารจัดการน้ำมันเชื้อเพลิง







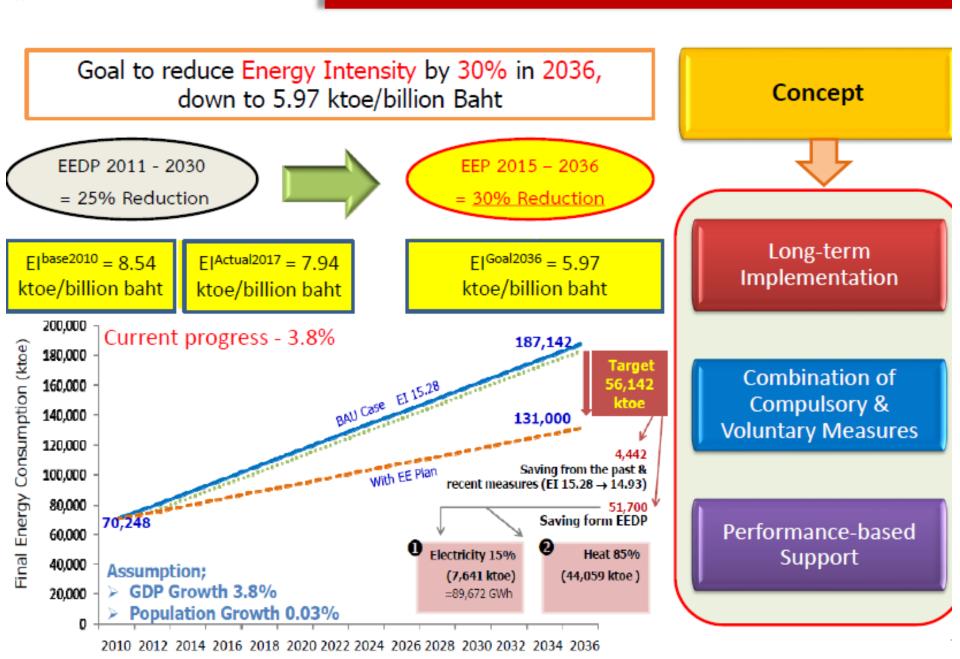






THAILAND INTEGRATED ENERGY BLUEPRINT

#### EEP 2015 Overview



# Thailand New Energy Efficiency Plan (EEP 2018-2036)

- Reduce energy intensity 30%
- To cut peak demand 4,000 MW by 2037
- Apply 3 steps of EE initiatives
  - Energy management, IoT, FMS, BMS, Demand response, Smart grid
  - Process improvement
  - High Eff. machine change
- Industry, Building, Household, Agriculture, Transportation

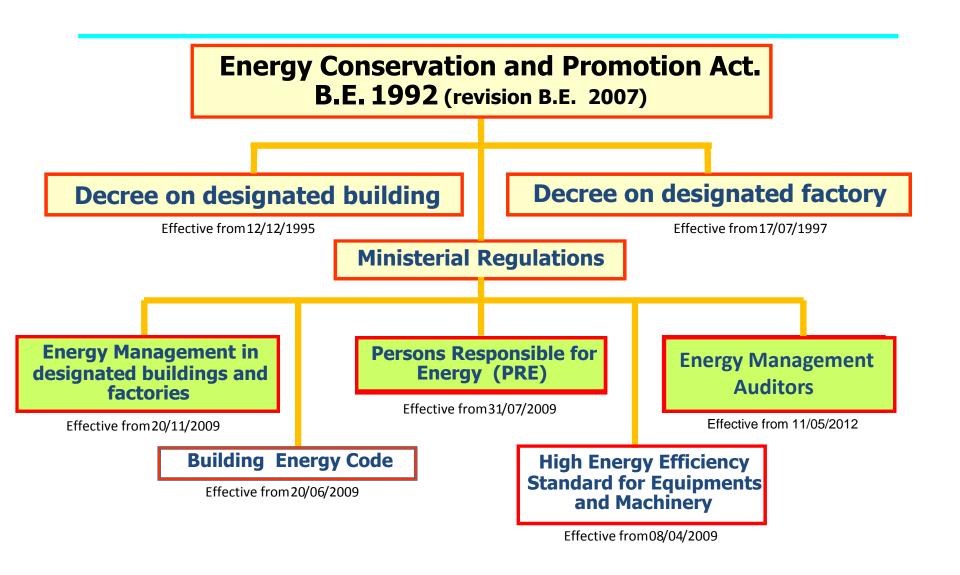
# **Energy Efficiency Plan**

# **Key improvement of new EE plan**

Target Group			
1	Industry		
2	Building		
3	Residential		
4	Transportation		

Measure				
EE1	Energy Management in Designated factory and building			
EE2	Building Energy Code (BEC)			
EE3	MEPS & HEPS			
EE4	Financial Support			
EE5	Promote the use of LED			
EE6	Energy Efficiency Resource Standard (EERS)			
EE7	Transportation Measures			

# **EE Law and Regulations**



### **EE3: HEPS/MEPS**

#### **MEPS: Minimum Energy Performance Standards**

- Both voluntary and mandatory program
- Collaboration between **DEDE** and TISI
- Standards are set up by DEDE, but they are regulated by TISI.





#### **Mandatory equipment:**

- Refrigerator
- Air-conditioner
- Fluorescent light tube
- Ballast-integrated light bulb

#### **HEPS:** High Energy **Performance Standard**

- Voluntary program
- Collaboration between DEDE and EGAT
- Standards are set up by DEDE, and labeling programs are responsible by DEDE and EGAT











**30Products** 













Glazing Panes

## Air Conditioner

เครื่องปรับอากาศ		ค่าประสิทธิภาพตามฤดูกาล SEER (บีทียู/ชั่วโมง/วัตต์)			
ชนิด	ขนาด (BTU/hr)	เบอร์ 5	เบอร์ 5★	เบอร์ 5★★	เบอร์ 5★★★
Fixed Speed	≤27,296	12.85 - 13.84	13.85 - 14.84	14.85 – 15.84	≥15.85
	>27,296 - 40,944	12.40 - 13.39	13.40 - 14.39	14.40 - 15.39	≥15.40
Inverter	≤27,296	15.00 - 17.49	17.50 - 19.99	20.00 - 22.49	≥22.50
	>27,296 - 40,944	14.00 - 16.49	16.50 - 18.99	19.00 - 21.49	≥21.50

Cooling Seasonal Performance Factor: CSPF

ISO 5151: 2010

ISO 16358-1:2013







# **LED Lighting**

ชนิดหลอด LED	ค่าประสิทธิภาพ (ลูเมน/วัตต์)			
	เบอร์ 5	เบอร์ 5 🛨	เบอร์ 5 🛨 🛨	เบอร์ 5 ★★★
MR16	65-70	71-76	77-82	<u>&gt;</u> 83
PAR30/38	65-70	71-76	77-82	≥ 83
BULB E27	90.0-97.4	97.5-104.9	105.0-112.4	≥ 112.5
TUBE	120-129	130-139	140-149	<u>&gt;</u> 150
HIGH/LOW BAY	90-99	100-109	110-119	≥ 120

IES LM79 - 08, IEC 62612:2013, IEC 62722-2-1









# **Motors Standards and Labeling**

# **Motors Standards and Labeling Program**

- 1. One-Phase Induction Motors
- 2. Three-Phase Induction Motors



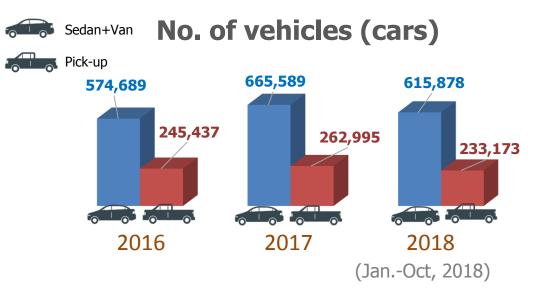


	1-Phase (0.12-2.2 kW)	3-Phase (0.73-185 kW)
Standard Ref. (starting year)	IEC 60034-2 (2016)	IEC 60034-2 (2010)
MEPs	IE 1	IE 1
HEPs	IE 2 (53.6 - 84.3 %)	IE3 (80.3 – 95.7 %)
HEPs Labeling (starting year)	90,600 (2017)	342,000 (2012)
Energy Saving	9.9 GWh/Year	520 GWh/Year

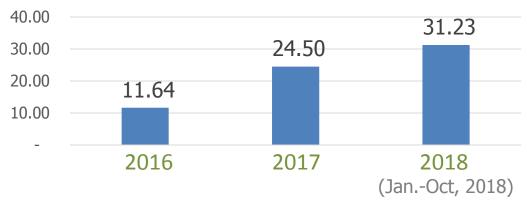


## Co2 Tax and Eco sticker

#### As of October 2018



## Saving (ktoe/yr)





Cumulative number of vehicles with Eco sticker from Jan. 2016
- Oct. 2018:
2,597,761 vehicles
Energy saving: 67.37 ktoe

\*\* Excise Department and Ministry of Finance are going to implement this measure in Motorcycles and EV \*\*

# **Main EE Programs under DEDE**

# Financial Incentives

- ➤ Co-Investing Program (ESCO Fund)
- ➤ Direct subsidy (20-30%)
- > ESCO scheme

# Standards & Regulations

- > EE Designated Facilities
- > MEPS & HEPS & Labeling
- ➤ Building Energy Code





# Awareness Raising

- > Thailand Energy Award
- Campaign & Media

# Technical Support

- > Training & Seminar
- > Tech. Demonstration
- ➤ Guideline & Handbook

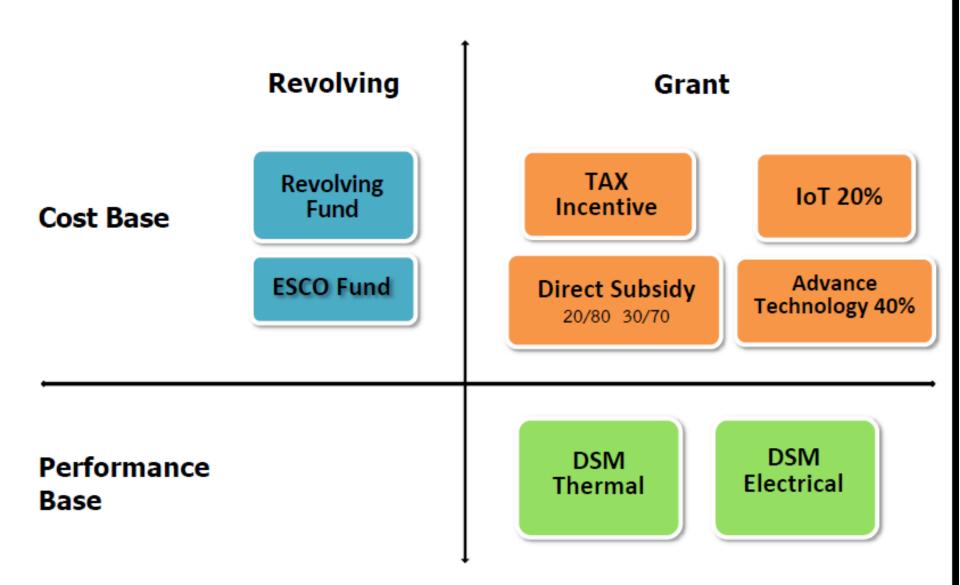




# **EE Networking**

- > Voluntary Agreement
- > R&D with Universities
- Partnership withProfessional Associations

#### **Financial Incentive Overview**





## **Incentive Mechanism**

# **Direct Subsidy 20:80**

- For EE measures
- Subsidy 20-30% of EE measures,
  - maximum 1.5 million baht



Payback period < 7 years</li>





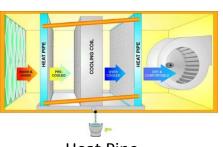




**VSD** 



**LED** 



**Heat Pipe** 



**Heat Pump** 

Factory - Building – Farming  $\rightarrow$  IoT, BMS, Smart Farming Smart Industries



## **Internet of Things (IoT) Subsidy Program**



## Internet of Things (IoT) Subsidy Program

#### Target group:

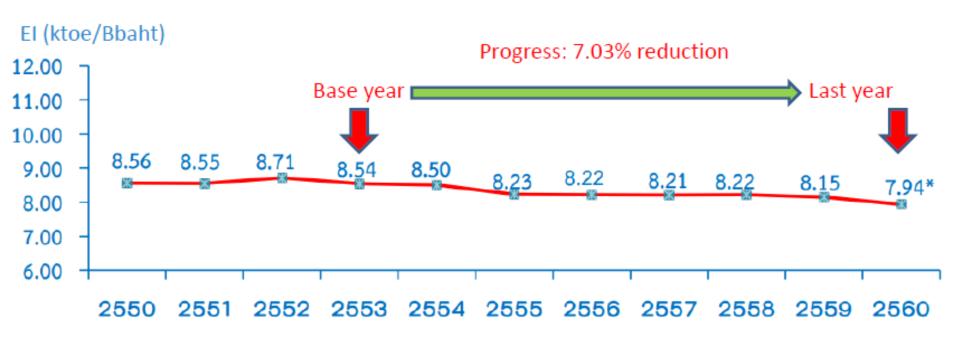
IoT technologies implementation (either with new or existing system) in designated buildings and factories

#### Program detail:

- Subsidize 20% of total cost but no more than 2 million Baht (around46,000 USD) per entity, with a minimum of 50,000 Baht (around 1,600 USD)
- Payback period no longer than 7 years
- Must include **BOTH** monitoring and control

# of projects	Total investment (Mbaht)	Investment via ENCON Fund (Mbaht)	Investment via bank/applicant (Mbaht)	Energy saved (ktoe)	Energy saved (Mbaht)
65	700.79	121.20	579.59	4.54	206.75

## **EEP2015: Current Progress**





Department of Alternative Energy Development and Efficiency
Ministry of Energy, Thailand
www.dede.go.th