

Asia-Pacific Economic Cooperation

APEC IPR Public Education and Awareness Platform Workshop on Effective Strategies for IPR Public Education

8-10 November 2006

PRESENTATIONS

APEC Intellectual Property Rights Experts' Group

November 2006

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Organisers: IP Australia (IP Aus) Intellectual Property Department, Hong Kong, China (HKIPD) Intellectual Property Office of Singapore (IPOS) CTI03/2006

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8th – 10th November 2006

1/F, Grand Ballroom I, Regal Airport Hotel, Hong Kong, China

Organisers:

IP Australia (IP Aus) Intellectual Property Department, Hong Kong, China (HKIPD) Intellectual Property Office of Singapore (IPOS)

	Wednesday, 8 th November 2006 (Day 1)					
9:30	Registration					
10:00	Opening Ceremony: Officiating Guests of Honour:					
	 (i) Ms CHOI Ying Pik, Yvonne, Permanent Secretary for Commerce, Industry and Technology (Commerce and Industry), Hong Kong, China (ii) Mr. Sivakant TIWARI, Chair of APEC Intellectual Property Rights Experts' Group 					
10:20	Theme 1 : The Critical Role of IP Public Education in a Knowledge-Based Economy and in Developing Creative Industries – Challenges and Opportunities Moderator: Mr. Sivakant TIWARI, Chair of APEC Intellectual Property Rights Experts' Group (5 mins)					
	 Speakers: Mr. Jeffrey HARDEE, Vice President, Business Software Alliance Asia (2 mins) Mr. Stephen SELBY, Director of Intellectual Property, Intellectual Property Department, Hong Kong, China (20 mins) 					
11:05	Questions & Answers					
11:15	Break (Coffee / Tea)					
11:35	Theme 2 : Planning and Implementation of Effective IP Public Education / Awareness Campaigns Moderator: Mr. Ian GOSS, General Manager, Business Development and Strategy Group, IP Australia (5 mins)					

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1/F, Grand Ballroom I, Regal Airport Hotel, Hong Kong, China

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	Part 1: Developing Strategies for IP Public Awareness Campaigns					
	 Speakers: 1. Mr. Peter WILLIMOTT, Director of Marketing and Customer Engagement, IP Australia (25 mins) 2. Ms. LEONG May Seey, Regional Director, IFPI Asian Regional Office (25 mins) 					
12:30	Questions & Answers					
12:50	Lunch					
14:20	Part 2: Effective Use of Communication Tools for Public Awareness Programs Speaker: Mr. Royce YUEN, Chairman, the Association of Accredited Advertising Agents of Hong Kong (<i>30mins</i>)					
14:50	Questions & Answers					
15:05	Break (Coffee / Tea)					
15:25	Part 3 : Public-Private Partnership in Public Education Program – Sharing of Case Studies on Different Target Audiences (i) Focus: Small and Medium Enterprises					
	Moderator: Ms. Kate NORRIS, Senior Project Manager of International Cooperation, IP Australia (5 mins)					
	Speaker: Mr. Stuart McLENNAN, Assistant Director of Marketing and Customer Engagement, IP Australia (30 mins)					
	 Panel Discussion: Moderator + Speaker + 2 Panelists (30 mins) (Panelists) 1. Mr. Robin CHIU, Director-General, Federation of Hong Kong Industries 2. Mr. WONG Sheng Kwai, Assistant Director-General, Infrastructure Development Division, Intellectual Property Office of Singapore 					
16:30	End of Day 1 Program					

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Thursday, 9 th November 2006 (Day 2)						
9:30	Theme 2 Part 3 : (Cont.)					
	(ii) Focus: Youth					
	Moderator: Ms. Pancy FUNG, Assistant Director, Intellectual Property Department, Hong Kong, China (5 mins)					
	Speaker: Ms. Jenny WONG, Head of Marketing Division, Intellectual Property Department, Hong Kong, China (30 mins)					
	Panel Discussion: - Moderator + Speaker + 2 Panelists (30 mins) (Panelists)					
	1. Mr. Peter WILLIMOTT, Director of Marketing and Customer Engagement, IP Australia					
	2. Ms. Jennifer CHEN, Deputy Director, Customer & Corporate Communications Department, Intellectual Property Office of Singapore					
10:35	Break (Coffee / Tea)					
10:55	Theme 2 Part 3 : (Cont.)					
	(iii) Focus: General Public					
	Moderator: Mr. WONG Sheng Kwai, Assistant Director-General, Infrastructure Development Division, Intellectual Property Office of Singapore (5 mins)					
	Speaker: Ms. Jennifer CHEN, Deputy Director, Customer & Corporate Communications Department, Intellectual Property Office of Singapore (30 mins)					
	Panel Discussion: - Moderator + Speaker + 2 Panelists (30 mins)					
	(Panelists) 1. Mr. Peter WILLIMOTT, Director of Marketing and Customer Engagement, IP Australia					
	 Mr. Michael C. ELLIS, Senior Vice President & Regional Director, Motion Picture Association-International 					
12:00	Questions & Answers					

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12:15	Lunch
13:30	Transportation
14:15	School Visit – Diocesan Girls' School (for representatives of APEC Member Economies only)
15:50	End of Day 2 Program

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	Friday, 10 th November 2006 (Day 3)							
9:30	Theme 3 : Measuring the Effectiveness of Public Education Programs							
	Moderator: Mr. Sivakant TIWARI, Chair of APEC Intellectual Property Ri Experts' Group (5 mins)							
	Speaker: Mr. Marc NICHOLSON, Managing Director of Rocket-X Media Pte. Ltd. (30 mins)							
	Panel Discussion:							
	- Moderator + Speaker + 2 Panelists (25 mins)							
	(Panelists): 1. Mr. Peter WILLIMOTT, Director of Marketing and Customer Engagement, IP Australia							
	2. Mr. Walter LEE, Vice President, Consulting & Partnering Research, IDC Asia/Pacific							
10:30	Break (Coffee / Tea)							
10:45	Theme 4 : Way Forward – Regional Cooperation on Setting Up Common IP Values and Best Practices as well as Sharing of Resources							
	Moderator: Mr. Peter CHEUNG, Deputy Director of Intellectual Property, Intellectual Property Department, Hong Kong, China (5 mins)							
	(i) Demonstration of Online Communication Platform							
	Speaker: Ms. Kate NORRIS, Senior Project Manager of International Cooperation, IP Australia (20 mins)							
	(ii) Project Way Forward							
	Speaker: Ms. Jennifer CHEN, Deputy Director, Customer & Corporate Communications Department, Intellectual Property Office of Singapore (20 mins)							

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	 (iii) Panel Discussion (30 mins): Moderator + All speakers (Panelists): 1. Ms. Kate NORRIS, Senior Project Manager of International Cooperation, IP Australia 2. Mr. Stephen SELBY, Director of Intellectual Property, Intellectual Property Department, Hong Kong, China 3. Ms. Jennifer CHEN, Deputy Director, Customer & Corporate Communications Department, Intellectual Property Office of Singapore 4. Mr. Jeffrey HARDEE, Vice President, Business Software Alliance Asia 5. Mr. Robin CHIU, Director-General, Federation of Hong Kong Industries 6. Mr. Michael C. ELLIS, Senior Vice President & Regional Director, Motion Picture Association-International
12:00	Questions & Answers
12:15	 Closing Ceremony Closing Speech: Mr. Stephen SELBY, Director of Intellectual Property, Intellectual Property Department, Hong Kong, China Mr. Ian GOSS, General Manger, Business Development and Strategy Group, IP Australia Ms. LIEW Woon Yin, Director-General, Intellectual Property Office of Singapore
12:30	Lunch
14:00	Transportation
15:00	Visit to Customs & Excise Department, Hong Kong, China (for representatives of APEC member economies only)
16:30	Transportation to Regal Airport Hotel / End of Workshop

Welcoming Speech by Ms Yvonne Choi, JP.

Mr. Sivakant TIWARI, Mr. Ian GOSS, Ms. LIEW Woon Yin,

Honoured guests from the APEC economies! It is my great pleasure to welcome you all to Hong Kong.

Hong Kong is Asia's World City –We are a city that has carved out a niche through international trade in goods and services. Hong Kong is also a vibrant place where creativity flourishes.

Our songs, movies and TV dramas are popular not only in Hong Kong, but also in many Asian countries. Our fashion and jewelry designs are gaining attention in an ever-widening market. We are also establishing ourselves in the fields of computer animation and movie post-production.

Our trading and creative industries are making important contributions to our economy. It is thus easy to see that intellectual property is one of Hong Kong's cherished 'rice bowls'.

Like everyone else in the Asia Pacific Region, protecting intellectual property in Hong Kong is a challenge. Not even the most prosperous among our economies can eradicate piracy and counterfeiting. And if enforcement in our domestic markets is not enough of a challenge, we have to deal with global trading of pirated and counterfeit goods and piracy on the Internet.

Being a small and relatively prosperous territory, Hong Kong has been able to carry out enforcement effectively. We have a large force of Customs Officers who are specialized in working together with rights owners to crack down intellectual property infringements on a commercial scale. Hong Kong Customs also has dedicated teams to monitor Internet piracy activities round-the-clock.

These enforcement efforts are backed up by a comprehensive legal framework for intellectual property protection. We review our legislation from time to time to keep it in line with latest social and technological developments. At present, we are undergoing a major legislative exercise to update our copyright law.

Towards the end of this year, we will launch another public consultation exercise on how we could have more effective copyright protection in the digital environment.

At the same time, we are mindful that just attacking the suppliers of pirated and counterfeit goods without addressing the demand side is not a sustainable policy. There was never a time or place where an activity could be eradicated, if there was an unlimited market demand for it.

This has led us to develop an ongoing and sophisticated public education programme for Hong Kong. Our Intellectual Property Department has built up close partnership with the right owners in Hong Kong on the public education front, with a view to cultivating a culture of respect for intellectual property rights in the community. Different activities are organized ranging from sector-specific programmes such as school-based visits and business-targeted events to territory-wide campaigns such as our recent series of programmes to educate our younger generation against Internet piracy.

Faced with similar issues, Australia and Singapore have also spent many years and a lot of resources on designing and carrying out public education programmes. In fact, all the economies represented here today have valuable achievements in public education that we could usefully learn from. Sharing will enrich us and provide us with new stimuli.

Today's event is particularly significant because APEC has generously supported a joint project sponsored by three economies: Singapore, Australia and Hong Kong.

Speaking on behalf of Hong Kong, China, I want to express, through IPEG Chairman Mr. Tiwari, my warm gratitude to APEC for the support they have rendered to this symposium. Indeed, it bears out APEC's recognition of the importance of intellectual property protection to economic development in the region.

I wish this symposium the greatest success.

Thank You.

KEYNOTE ADDRESS BY MR S TIWARI, CHAIRMAN APEC IPEG AT THE OPENING OF THE APEC IPEG WORKSHOP FOR EFFECTIVE STRATEGIES FOR IPR PUBLIC EDUCATION

Ms CHOI Ying Pik, Yvonne, Permanent Secretary for Commerce, Industry and Technology (Commerce and Industry), Hong Kong, China

IPEG colleagues,

Distinguished guests,

Ladies & Gentlemen,

- A very good morning to all of you. It is my pleasure and honour to be with all of you at this workshop hosted by the Hong Kong Intellectual Property Department (Hong Kong IPD) and co-organised with IP Australia, and the Intellectual Property Office of Singapore (IPOS).
- 2. It is very often said that "Globalisation is a fact of life". I cannot agree more with this statement. IPEG colleagues will agree that the effects of globalisation are very keenly felt by all of us in the intellectual property area. As we move towards a knowledge economy, we have our work cut out for us. At the international level, while developing and reforming the different areas of intellectual property, we need to find an equitable balance between securing the

rights of IP owners and maintaining appropriate fair use provisions in the public interest. At the domestic level, intellectual property legislation has to be updated to keep abreast of international developments. We also need to raise awareness and educate our stakeholders to enable them to compete in this new paradigm.

- 3. The challenge does not end there. The internet and technology advancements have fuelled an unprecedented expression of creativity and innovation around the world. However, they have given rise to a borderless and expansive marketplace that has thrown up new challenges for the traditional, jurisdiction-based IP protection and enforcement systems. Not only must we focus on crippling piracy syndicates dealing in physical goods and in traditional distribution channels, we also now need to deal with infringing intellectual property for themselves by misappropriating IP protected content over the Internet. We need to find new strategies and solutions to deal with this and the work cannot be confined to our national context. It needs to be dealt with at the international level.
- 4. In November 2005, at Busan, Korea, during the seventeenth APEC Ministerial meeting, ministers from APEC economies agreed to the APEC Anti-Counterfeiting and Piracy Initiative. They further instructed economies to take further steps to build on this Initiative in the coming years, so as to reduce trade in counterfeit and pirated goods, curtail online piracy, and increase cooperation and capacity building in this area.

- 5. Following this, I have seen the emergence of IPR related initiatives being proposed by several Working Groups. For example the Life Sciences Innovation Forum is conducting Anti-Counterfeiting of Pharmaceutical Products and Medical Devices Training Seminars for Government Officials and relevant stakeholders.
- 6. At the IPEG, we have also witnessed the introduction of several guidelines to help implement the APEC Anti-Counterfeiting and Piracy Initiative.
- 7. In the same vein, it is heartening to see this initiative by IP Australia, Hong Kong IPD and IPOS come to fruition. Recognising that public awareness and education is a key step to rally a positive national response to an economy's IP development agenda, this initiative aims to help bolster capabilities amongst the APEC economies on how to design and implement effective public outreach campaigns.
- 8. For the IP agenda to take root, the public in general needs to take ownership of it. A member of the public needs to know that he is a potential IP creator and it is in his own interest that he respects and rewards IPR. To achieve this, economies need a strategic and holistic outreach and education programme to empower their constituents to fully exploit their creative potential and to derive both social and economic benefits.
- 9. The experience of economies embarking on an IP development agenda has been to start with strengthened IPR protection and enforcement. For sustainability, they have moved on to address the value that IPR brings to individuals and the economy. Economies

need to understand this developmental cycle and over time, deploy appropriate strategies and tactics in their public awareness and education campaigns. You will also need to develop core professional competencies to carry on the work.

- 10. Winning over the ground will not happen overnight. It will require sustained efforts with consistent messaging and a keen sense of the ground in order to stay relevant. I therefore applaud the efforts of IP Australia, Hong Kong IPD and IPOS in this regard. I understand that the learning and exchange will not end at this workshop. We can look forward to follow on activities that will build on this programme in the next few years. The objective is to continue support for growing capacity in dealing with the challenges relating to IP awareness and education in our various economies.
- 11. Finally, I must thank Mr Stephen Selby, Ms Pancy Fung and their able team for their warm hospitality and friendship. I am told that November is the best month to visit Hong Kong as the weather is cool. I therefore urge IPEG colleagues to take this opportunity to take in sights and the beauty that is the "Pearl of the Orient". Not forgetting, of course, the glorious food.
- 12. That will be the reward we can look forward to. Before the shopping can begin, we must get some serious work done. It gives me great pleasure therefore to declare the workshop officially open. I wish you all, a very fruitful exchange over the next three days. Thank you.



The Critical Role of IP Public Education in a Knowledge-Based Economy and in Developing Creative Industries – Challenges and Opportunities

> Jeff Hardee Vice-President and Regional Director Asia



Who is the Business Software Alliance?

- A non-profit organization promoting a safe and legal digital world
- BSA educates consumers on software management and copyright protection, cyber security, trade, e-commerce and other Internetrelated issues
- Founded in 1988
- Presence in over 85countries worldwide



BSA Global Members





BSA Regional & Local Members in Asia





Critical Role of IP Public Education in a Knowledge-Based Economy and in Developing Creative Industries – Challenges and Opportunities

Need to Communicate:

- Piracy is widespread and harmful
- IP protection drives innovation
- What is IP?
 - What is a copyright?
 - What does the law protect?
 - What are the penalties?
- How to manage software
- Consequences of not respecting IP



Piracy is Widespread: 2005 Global PC Software Piracy

- Total PC software installed on computers
- Total PC software paid for
- Total PC software loss
 ✓ Up from US\$33 billion in 2004
- In Developed World* Legitimate market Pirated market
- In Emerging Economies
 Legitimate market
 Pirated market

US\$94 billion US\$60 billion

US\$34 billion

US\$54 million US\$22 million

US\$6 million US\$12 million

* Assumed to include US, Canada, Western Europe, Australia, New Zealand, Japan, Hong Kong, Singapore, South Korea and Taiwan



PC Software Piracy By Region

	2005	2004
Central/Eastern Europe	69%	71%
Latin America	68%	66%
 Middle East/Africa 	57%	58%
Asia Pacific	54%	53%
 Western Europe 	35%	34%
 North America 	22%	22%
 Worldwide 	35%	35%



Country	2005	2004	2005 Losses (\$M)	2004 Losses (\$M)
Vietnam	90%	92%	\$38	\$55
China	86%	90%	\$3,884	\$3,565
Indonesia	87%	87%	\$280	\$183
Pakistan	86%	82%	\$48	\$26
Thailand	80%	79%	\$259	\$183
Other AP	82%	76%	\$29	\$63
India	72%	74%	\$566	\$519
Philippines	71%	71%	\$76	\$69
Malaysia	60%	61%	\$149	\$134
Hong Kong	54%	52%	\$112	\$116
South Korea	46%	46%	\$400	\$506
Taiwan	43%	43%	\$111	\$161
Singapore	40%	42%	\$86	\$96
Australia	31%	32%	\$361	\$409
Japan	28%	28%	\$1,621	\$1,787
New Zealand	23%	23%	\$30	\$25
Regional Average/Total	54%	53%	\$8,050	\$7,897



Types of Software Piracy

Organizational end-user piracy

 Businesses and organizations using pirate or unlicensed software in the office.

Hard disk loading

 Loading of illegal copies of software onto the hard disk of computers by computer sellers

Retail Piracy

Sale of pirated software on a retail level

Software Counterfeiting

Illegal manufacture and distribution of software

Internet Piracy

 Unauthorized downloading/uploading of software, Internet sites offering infringing software, unauthorized sharing of files



Regional Launch Piracy Study



【本報訊】近年海關積 擊盜版電腦軟件,但未能改善 本港盜版軟件肆虐情況。一項 主要是因為中,印兩國入口個 全球調查發現,多個國家與地 區 05 年使用 版軟件比率下 跌,惟獨香港是少數不跌反升 數字。 的地區。負責調查機構指有關 本港的調查結果令人失望,反 場的佔有率由前年 52% 增至去 映海關在打擊盜版軟件不力, 年 54%, 經濟損失多達 8.74 億 造成經濟損失逾八億元。

只顧打擊非法下載

商業軟件聯盟(簡稱商盟) 去年調查全球 97 個國家或地區 府只顧打鑿網上下載非法軟件 後發現,多達51個國家的盜版 及零售盜版軟件。 軟件在市場佔有率均錄得輕微 跌幅,只有包括香港在內的19 個國家或地區出現上升。雖然 腦的軟件均屬盜版,數字與04 權條例》,使用盜版軟件者即屬 年相若;去年因盜版軟件造成 違法後,海關至今先後發現 2675.17 億元。

Hardee 表示,雖然盜版軟件去 標不認同本港盜版軟件問題惡 年在亞洲市場佔有率上升了 化,他稱本港公司重視知識產 1%,但中國、印度等擁有龐大 權,商盟應作澄清。

, 其 版 軟件情況均有改善, 數字上升 人電腦的比例較高,故此在統 計上拉高了整個亞洲區的平均

反觀香港, 盜版軟件在市 元。商盟(香港)聯席主席雷 碧玉指,結果令人失望。] Hardee 表示, 內地政府有專人 監控企業使用軟件情況,但港

中小企協會不認同

工商及科技局發言人回應 球,估計全球 35%已安裝在電 件活動,自從 2001 年修訂《版 的全球經濟損失,更高達 118 間公司違例,並拘捕 250 人,其中47宗個案被定罪。香 負責調查的商盟副總裁 J. 港中小型企業聯合會會長佘繼



■商業軟件聯盟指,亞洲區整體電腦軟件盜版情況 已有改善。

05年亞洲10大盜版軟件地區

國家 / 地區		盜版軟件市場佔有率 (與04年比較)	造成經濟損失
越南	*	90% (1 2%)	2.96 億元
印尼		87%(不變)	21.84 億元
中國	1	86% (4%)	302.95 億元
巴基斯坦	C	86% († 4%)	3.74 億元
泰國		80% († 1%)	20.2 億元
印度	120	72% (↓ 2%)	44.15 億元
菲律賓	-	71%(不變)	5.93 億元
馬來西亞	2	60% (↓ 1%)	11.65 億元
香港	25	54% († 2%)	8.74 億元
南韓 🕻		46% (不變)	4 億元



Regional Launch Piracy Study

Summary of Press Coverage in Asia

<u>Clips</u>

Print	100
Online	330
TV/Radio	20
Total	450

Media Impressions

Print	58,841,952
Online	1,200,275,364
TV/Radio	18,738,930
Total	1,277,856,246



IP Protection Drives Innovation: IDC Economic Impact of Software Piracy

- 2005 IDC economic impact study showed a lower software piracy rate will:
 - stimulate economic activity
 - Create jobs
 - Generate tax revenue
 - Increase software production, marketing, R&D and better products, which spurs increased demand
- IT sector in countries with lower piracy rates contribute a larger proportion to the GDP



What a 10-point drop in piracy in AP could mean

- Directly contribute an additional US\$135 billion to Asia's economies
- Create 2 million new jobs
- Generate another US\$14 billion in taxes
- Increase revenues to local vendors by US\$106 billion



BSA.

WARE ALLIANCE

BUSINESS SOFT



	2004	2004-2009	2004-2009 growth	2005
	IT Sector (m)	Growth	w/ Piracy Reduction	Piracy Rate
Japan	103,401	13.0%	19.7%	28%
China	27,520	85.3%	209.1%	86%
Australia	19,053	30.0%	38.8%	31%
Korea	12,529	40.4%	47.8%	46%
India	7,377	136.6%	164.50	72%
Taiwan	6,175	13.4%	17.8%	43%
Singapore	3,713	18.5%	24.5%	40%
Hong Kong	3,284	20.8%	27.0%	54%
New Zealand	2,959	29.0%	35.6%	23%
Malaysia	2,902	77.1%	91.2%	60%
Thailand	2,348	64.3%	90.5%	80%
Indonesia	1,673	79.3%	152.3%	87%
Philippines	1,070	80.6%	94.9%	71%
Vietnam	509	107.8%	169.3%	90%
Total	104 520	33.9%	59.1%	54%
IUIAI	194,529	33.9%	59.1%	J4%





Critical Role of IP Public Education

- What is IP
 - What is a copyright?
 - What does the law protect?
 - What are the penalties?
- How to manage software
- Consequences of not respecting IP



Success factors

- IP public education is an important part of our anti-piracy drive
- Successful campaigns have largely been as a result of joint efforts with key government agencies and partners
- Draw attention to new legislation
- Educate businesses on SAM
- Promote hotline
- Publicize enforcement



Example from Singapore

In 2005...

Copyright Law changes took effect on January 1

<u>Objective</u>

Create awareness

Maintain pro-business and industry, pro-IPR stand

 Coordinate publicity efforts with IPOS/government bodies and trade associations where goals align





Radio Clip – Get Ready for New Law

Intellectual Property Office of Singapore and BSA SAM seminar in Sept 2004





Radio Clip



Radio commercial for March 2005 SAM Seminars



Activities in Singapore

- BSA/IPOS/IP Task Force SAM seminars & licensing clinics
 - March 10 & 14, 2005
 - November 14 & 15, 2005
 - November 2, 2006
- BSA educational DM campaigns:
 - June 22, 2005
 - August 12, 2005
- BSA media roundtable: "How ready are Singapore businesses?"
 - August 4, 2005



PR/Marketing Activities in Region

- 49 SAM seminars attracting 7,200 participants in 2005
- Lead generation campaigns launched in 10 cities in China
- Direct Mailings to thousands of businesses
- Examples of country campaigns
 Philippines: Pilipinas Anti-Piracy Team
 Malaysia: "Ops Tulen Korporat"
 Korea: "Talala" Campaign
 Region: Right Click Campaigns



Direct Mailer

What every business needs to know about software and Singapore's amended copyright act



1 What does the current aw say about software piracy?

Under Singapore's amended Copyright Act, which came into effect on January 1, 2005, it is now a oriminal offence for businesses or corporations to will ully infringe copyright for commercial advantage.

A person or company will be deemed to have done an act for commercial advantage if the act results in a direct advantage, benefit, or financial gain for a business or trade carried on by that person or company.

This means that it is now a criminal offence to use unlicensed or pirated software in the workplace.

2 What are the penalties for companies caught flouting the law?

First time offenders can face a fine of up to \$\$20,000, or *imprisonment of up to six months*, or both. Repeat offenders face a fine of up to \$\$50,000, or imprisonment of up to three years, or both, In addition, the amended Copyright back to be above for the copyright owner in a civil action to elect for an award of statutory damages against an infringer of up to \$\$10,000 for each work infringed and up to \$\$200,000 in aggregate. Even greater amounts may be awarded if the copyright owner can prove that the actual loss suffered by him is greater.

For more information on Singapore's amonded Copyright Act, please visit www.newiplaws.org.sg.

3 Who is liable if a company is found guilty?

Under Singapore's amended Copyright Act, where a partnership is guilty of such an offence, every partner in a partnership is also guilty of the offence and listle to be proceeded against and punished accordingly, unless that partner is proven to have been ignorant of, or who has attempted to prevent the commission of the offence.

In relation to a body corporate, the director, manager, secretary or other similar officer of the body, or any person purporting to act in any such capacity, may be gully of the offence and liable to be proceeded against and punished accordingly if the offence is proved to have been committed with his or her consent or comparison.

It is therefore very important that partners and business leaders take active ateps to ensure that only legal and licensed software are used within their organizations.

4 Who will enforce the new Copyright Offences?

Like any other offence, the Singapore Police Force and the Public Prosecutor will typically be involved in the enforcement of the new Copyright Offences, Accused persons and entities will face criminal prosecution in a Court of Law.

> BSA Anti-Piracy Hotline (1800-33-33-899) www.bsa.org/singapore

5 What are my responsibilities as a software user?

Your first responsibility as a software user is to use only original and licensed software. Software may be used only in a manner as permitted in the accompanying Beence agreements. You must ensure that every copy of any software used on every computer has been authorized for such use by the copyright owner. The Boence agreement is your guide as to what use is permitted.

Typically, a licensed copy of a program can be installed and used on only one computer at any one time. There may sometimes (but not always) be provisions allowing you to make a backup copy for archivel or disaster recovery purposes.

If you don't comply with the terms of the scence - for example, by installing the same copy of a singleuser program on several computers - you are committing software piracy, and you and/or your business/company face the risk of criminal and/or civil proceedings,

It is therefore very important that you familiarize yourself with the terms of the licence agreement, and abide by them,

6 What is under-licensing? Is it a form of software piracy?

Under-licensing takes place when a user installs more copies of a software program than he is entitled to under his Boence agreement, for example, a company with only one licence installing the software on five computers.

Under-licensing is a form of software piracy.

7 What is software piracy, and what forms of software piracy are there?

Software piracy is the reproduction, distribution, use or other infringement of the copyright in a software product without the permission of the copyright owner, Software piracy is theft-steeling someone else's original idea and product.

Software piracy comes in the following forms:

- End user piracy end users who are utilizing unlicensed software on their systems, or who have
 installed more copies than they are entitled to under their licence agreements (under-licensing).
- Hard disk loading computer dealers pre-installing llegal copies of software onto computers prior to sale, Some dealers use one legally acquired copy but install it on many machines. These computers are usually odd without any form of locensing documentation or disks.
- Software counterfeiting the illegal duplication and sale of software in a form that is almost identical to the genuine product.
- Client-server overuse when too many employees on a network use a central copy of a program at the same time than stipulated under licence agreements.
- Internet piracy the latest and fastest growing form of software piracy. Software programs are placed by third perias on the Internet for downboads free of charge or for a fee, Pirates tend also to use the Internet as a means of advertising to addicit seles.
- 8 How can I address under-locating and the use of unauthorized or pirated software in my company? To prevent under-licensing or the use of infringing software, you should put in place a robust software asset management, or SAM, process within your organization.

BSA Anti-Piracy Hotline (1800-33-33-899) www.bsa.org/singapore



Example from Philippines



- Government-driven campaign composed of NBI, OMB and PNP, in cooperation with IP Coalition and BSA
- Goal : To drive down software piracy in the Philippines and promote the use of licensed software
- 30-day countdown from Aug. 17 to Sept. 15, 2005
- Crackdown Sept. 16, 2005



PAPT



PRE-COUNTDOWN

- Held a Software Copyright Seminar for enforcement agencies
- Produced branded jackets, t-shirts, vests which the raiding team wore during enforcement actions and press conferences

30-DAY COUNTDOWN

- Aug. 17 Sept. 15, 2005
- 30-day announcement ad in 3 major national dailies & 2 leading Cebu dailies
- Press conference & MOU signing on Aug. 24, 2005







PAPT







Help the Pilipinas Anti-Piracy Team. Report companies using pirated software and get a reward of up to P1 million* from the BSA.

Fight piracy. Make that call now!

BSA anti-piracy hotlines:

819-5897 (Metro Manila) 1-800-1-888-8787 (outside Metro Manila) Log on to www.bsa.org/philippines

ABSA.

In cooperation with: Partmet Partmet TEAM National Bureau of Investigation Optical Media Board Philippine National Bureau of Investigation Optical Media Board Philippine National Police

erms and conditions appl





days left before CRACKDOWN begins.

Starting September 16, the **Pilipinas Anti-Piracy Team** will start its series of raids against companies that continue to use unlicensed software. Don't wait for them to come to you. Make sure you have legalized your software.





BY RORY VISCO

launched recently.

A "super team" of law

enforcement officials tasked to

once and for all curb software

piracy in the country was

Composed of the

National Bureau of

Investigation (NBI), the

Philippine National Police

(PNP), the Optical Media

Board (OMB) and the

Intellectual Property Coalmon

(IP Coalition), the coalition is

dubbed "Pilipinas Anti-Piracy

Team". Backing up the new

Alliance (BSA), the global

organization that promotes the

use of licensed software.

team is the Business Software Super Team members: (L.R) BS

-Tempo

PILIPINAS

DRIVE VS. SOFTWARE PIRACY – The National Bureau of Investigation (NBI), the Optical Media Board (OMB), and the Philippine National Police (PNP), with the stepper of the Berl (SA) and the Philippine National Police (PNP), with the stepper of the the Philippine Anti-Princey (SA) and the Internet-driven company that almost to reduce software in form the Plippine Anti-Princey encoded a 30-day countidown until September 15 for companies to legalize their unicensed software or to alop selling pirated software. In photo during the launch are (from Htt) - derry Hardee, BSA vice president and regional director; NBI Assistant Director Nestor Manatering, OMB Chairman Edu Manzino, Director General Attrus Combine, NPP chieft and John Lessea. (P Coalition chairman.

THURSDAY, SEPTEMBER 1, 2005

Hander, NBI Assistant Director

PAPT

PHILIPPINE DAILY INOUIRER

THURSDAY, AUGUST 25, 2005 METROBRIEFS

Pirates.

bewarel PROMISING to strike hard after the countdown, a new anti-piracy team had this message to companies us-



ing pirated computer software for business, a crime that crippled the local software industry by P3.7 billion in lost profits last year. The Pilipinas Anti-Piracy Team, an inter-agency effort against software piracy, debuted vesterday afternoon, vowing an all-out nationwide countdown against companies using counterfeit computer software by mid-September. "We are hoping that with this new drive, we could create a greater impact against piracy on the streets," said Edu Manzano, chair of the Optical Media Board (OMB), an agency tasked to wipe out the lucrative piracy industry in the country. Apart from the OMB, other agencies involved in the effort are the National Bureau of Investigation, the Philippine National Police, the Intellectual Property Coalition, and the Business Software Alliance (BSA). The BSA also offered a reward of P1 million to those who can help them pin down companies illegally using software. For those living in Metro Manila, BSA may be reached through 819'-5897. Or call the toll-free number 1-800-1-888-8787 to report suspected users of pirated software. Tarra V.Quismundo

Super team vs software piracy formed



A18 Business Sun-Star Cebu III Thursday, August 25, 2005

ire

Super team vs software piracy formed

From page 1

effective impact on the country's media. software piracy problems. It is He said that software piracy about time that we rid the country continues to be a big threat to the intelligence work, the OMB and of this disease once and for all," ICT industry in the country, the IP Coalition will do the Manzano said in a speech causing billions of pesos in lost validation of the confiscate delivered before the media.

71 percent rate, contributing to move faster." Manzano explained and efficient," he said. losses amounting to P3.7 billion in an interview. last year. Software piracy licenses for.

For his part, PNP Directo General Arturo Lomibao said this nationwide campaign include the forming of composite team facility in Balintawak, which netted around the country, including would create a bigger and more quite a sizable amount of pirated agents from the NBI regiona offices. He said that in the campaign, the NBI will do th revenue to the economy. "We media, and the PNP will be th Recent studies from the IDC hope that through this effort, we ones to enforce the law, "Thi revealed that the country's can increase awareness and partnership would make th software piracy rate continues to respect for intellectual property conduct of operations against th be at a high level, registering a rights so that the economy could software pirates more effectiv The campaign started with

Jeff Hardee, BSA vice countdown phase that bega includes corporate end-user president and regional director for August 16 and will end September piracy, "hard disk" loading, retail Asia, said that the forming of the 15, to be followed by a crackdow CD-ROM piracy and Internet Pilipinas Anti-Piracy Team is a phase where raids will b piracy. Software piracy remains welcome development in terms conducted against software rampant especially among of combating IP rights violation, as copyright violators nation wide corporate end-users and he noted that this would erase the Companies are expected to compl businesses that use more software stigma of the country being in terms of use of licensed software copies than the ones it has branded as a software pirates' prior to the crackdown. Reporting haven. He said that decreasing of software piracy cases can b done via the BSA botline \$10

IT firms put up P1-M bounty on pirated software users AN ASSOCIATION of launched the incentive pro- Symantec and Adobe. Wilson Tan, president of the Inc. added, though, that it's last year was illegal. is gram to put a stop to soft- With the National Bu- Association of Computer still the end-users who will Software piracy caused

technology sector.

ed tion and communications PNP, the Pilipinas Anti-pi- However, Tan said that "Those who want to con- the country of additional racy Team warned that this anti-piracy thrust should tinue violating should be revenues and new job op-BSA is a non-profit inter- starting Sept. 16, a series of be extended to other prod- ready for the consequences," portunities, the study said, er national association of the raids will be conducted na- ucts covered by Intellectual he said. nd world's leading software tionwide on companies that Property Rights like DVDs, Open source software is of Cebu (ICAC) president is, inanufacturers like Microsoft, continue to use, sell or dis- VCDs, and designs, among also an option. "It would Felix Cogal admitted that tribute unlicensed software. many others. Those found guilty of "Companies should be but it can be a good option tors in Cebu still use pirated violating the Intellectual willing to make a budget if they don't want to invest software. Property Code (RA 8293) or for the software that they in Microsoft software," he "But we are in the prothe Optical Media Act (RA would use in their offices. added. 9239) may face imprison- It would cost a bit but that's According to a BSA-IDC Microsoft. We are willing to ment of up to nine years. the legal way," he told global software piracy cooperate and encourage our

billion last year, depriving Internet Café Association require some skills, though, many Internet Café opera-

cess of negotiating with "It's a good effort and I Sun.Star Cebu. study, 71 percent of PC (per-members to use licensed softthink it's about time that we Tan, who is also the pro- sonal computer) software ware," he said in a separate get serious about it," said prietor of Thinking Tools being used in the Philippines interview yesterday. ALC

this new team, OMB Cha At a press conference Edu Manzano expi that marked the forming of renewed hope in the fight

sh ware piracy, which hurts the reau of Investigation, Opti- Businesses of the Philippines- decide if they buy licensed losses amounting to P3.7 on local and global informa- cal Media Board and the Cebu chapter yesterday. software or not.



Example from Malaysia



Aimed at promoting the effective management of software in corporations, thereby ensuring the use of original and licensed software in the workplace.



Ops Tulen 2005 Korporat

Three key elements :

- Audit Companies were encouraged to conduct a software audit of all computers and submit results to the BSA to receive a 2-year immunity from BSA initiated enforcement actions.
- Legalize Companies to obtain adequate and correct software licenses for all computers
- Crackdown Nationwide crackdown against companies still using pirated or unlicensed software by the Ministry of Domestic Trade and Consumer Affairs









THE PRICE YOU WILL PAY for using unlicensed software in your business is IMPRISONMENT!

APRIL

th











Nationwide crackdown against companies still using unlicensed software.

DEADLINE: Submit your audit report to BSA by 30 April 2006.

PENALTY: Under the Copyright Act 1987, offenders including DIRECTORS AND SENIOR MANAGEMENT can be fined from RM2,000 TO RM20,000 FOR EACH UNLICENSED COPY and/or face IMPRISONMENT OF UP TO 5 YEARS.

Need info? Want to report piracy?				
 To enquire about software auditing, call the BSA Software Audit Enquiry Line: 03-2164 4217 	To report software piracy, call the BSA Anti-Piracy Hotline: Central socoocxoc Northern socoocxoc Southern socoocxoc East Malaysia socoocxoc Toll Free 1800-887-800 Or visit www.bsa.org/malaysia	 To download BSA Audit Form and get more information, visit www.bsa.org/malaysia 		













5 Simple Steps to Software Asset Management Steps 1 - 2 Get C

Step 1: Perform a Software Audit

Conduct a check of all computers (including servers) to find out what software has been installed and are in use by each use; Record each software's servicial/leanse number, version (i.e. 2004, Enterprise, Academic, Upgrade, stc) activities (OEM, retail pack, etc). ATTACHED: BSA Software Audit Form 2006 to be submitted by 20 April 08.

Step 2: Match Software with Licenses

Match 5oftware with Licenses
Match Software with Licenses
Match the losses/aerial numbers of installed activates with licenses owned by your company.
Match the losses/aerial numbers of installed activates with licenses owned by your company.
- certificate of authenticity (COA) attacker on the PC/Notebook
- ongnal CD/Diskette
- printed copies of license agreements (including server client access license agreements)
- original manaduluser guides
- data receipts/invoices
Any discregancies should be corrected by purchasing adequate licenses.

Steps 3 - 5 Rem

Step 3:

Step J: Set Policies and Procedures Appoint a "software asset manager" to centralise software purchase and distribution, tracking and storing of all iconse documentation i.e. senal numbers, user manuals, receipts, etc. FREE: CEO Directive Memo, Employee Compliance Statement, Notice Board Postera, Software Use & Purchase Policy Tampiates at www.tba.org/malaysia.

Step 4: Create and Update your Software Asset Databas Create a software asset database with the audit detail above. Review database occasionally to keep track on software needs i.e. upgrades needed, software no longer needed etc. FREE: Employee Software Need Questionnaire at www.bas.org/malaysia.

Step 5:

Ongoing Tracking and Management Repeat steps 1 – 4 every 6 months to manage and maintain software compliance.

WHY SAM AND NOT JUST SOFTWARE AUDIT:

With the full software asset management process implemented, you will benefit from better use of the IT budget through more informed purchasing decisions, greater productively from a better infegrated software set up, and reduced risks that comes with having inadequately licensed software such as vitue attacks, limited software support, and prosecution by the law. SAM helps you get and REMAIN compliant.

WHAT SAM IS NOT:

- SAM is more than just a software audit though a software audit is the first part of the SAM process
- SAM process SAM is more than just a tool it is a process to get and remain compliant though there are free and payable SAM tools that aid the process SAM is not just a ONE time deal - it is an on going process to ensure you remain compliant after you have done the initial software audit
- SAM is not just IT department's responsibility it requires management endorsement and employee sign-off

MULTIPLEXING DOES NOT NECESSARILY REDUCE SOFTWARE LICENSES:

The use of multiplexing devices (pooling, dumb client, thin client = hardware that reduces number of CPUs/ PCs/ input devices) DOES NOT necessarily reduce the number of software licenses required. Please refer to the specific locansing terms or product usage rights accompanying your software. Contact the respective BSA member company in question for more details or call the BSA Software Audit Enguiry Line at 03-2164 4217.

BEWARE OF SOURCES SELLING CHEAP SOFTWARE ONLINE:

Protect yourself and your company when looking to purchase software especially online. Beware of sources selling cheep software dispulsed as 'on sale' or 'CEM software' - If the pass thereselves of the slegitimate. It is always good practice to only purchase from a reputable local source / reseller. For more tips on purchasing software online, visit www.bsa.org/malaysia and click on "Right Click".



Example from Korea

"Talala" Campaign

- A Korean word, meaning "It may get you into trouble"
- Famous local comedian MS Park designated BSA Ambassador
- Tactics
 - Launch "Talala" song and music video
 - Launch campaign poster
 - Launch i*concert
 - Launch "44" Day Anti-Piracy Day (with gov't)





Poster



Campaign posters with the message, 'Piracy will get you in trouble' were distributed to media



i*concert

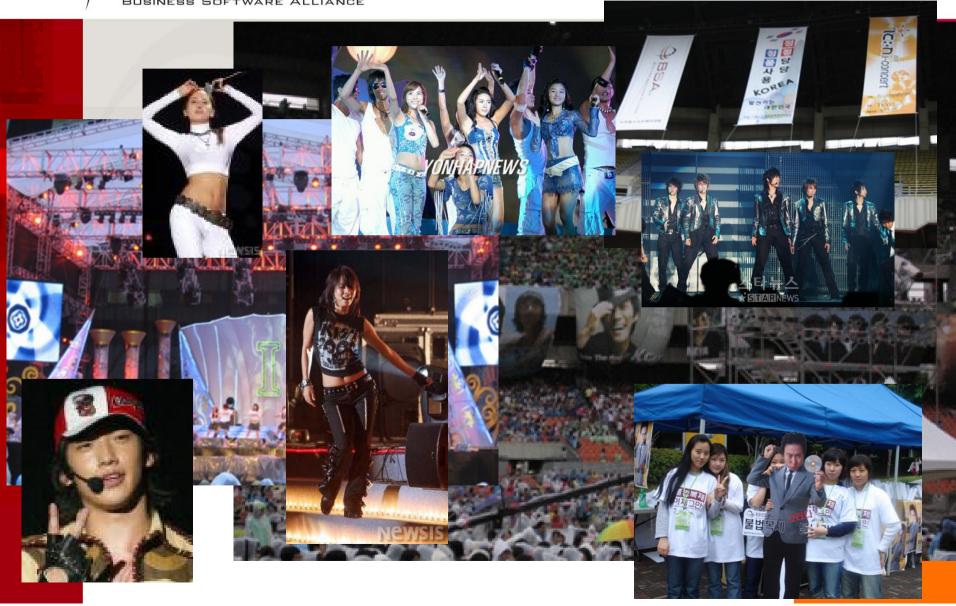
• i*Concert?

Korea's largest and most famous public concert organized by the Korea Music Association, involving the top local singers.

- What BSA Korea did:
 - Organized the opening show, highlighting the importance of stopping piracy and using licensed software
 - Distributed posters with photos of BSA Ambassador









"Talala" song and music video





<u>Korea 44 (辭寫) Day Launching</u> <u>("BSA Anti Piracy Day")</u>

- Title: 44 Day Anti Piracy Day Declaration
- Background Declaration that April 4 of every year would be anti piracy day. Reason – April 4, or '44' could mean 'Rejection of Piracy' in Korean and Chinese. '44(四四)' => '辭寫'.
- Organized by BSA Korea
- Sponsored by National Assembly, Korea Music Association
- Media attendance: 60 journalists from 42 media



<u>44 (辭寫) Day Declaration – Anti Piracy Day</u>





TV Ad in Hong Kong





Software watchdog offers amnesty

Firms using pirated gear given chance to legalise systems

Norma Connolly

A software piracy watchdog is offering a six-month "amnesty" from civil prosecution for businesses that use pirated or unlicensed software if they join a programme to legalise their systems.

The Business Software Alliance is calling on businesses to take stock of their software and acquire legitisess illegally.

used in Hong Kong is pirated, according to a survey carried out by the alliance in May, representing a loss of more than US\$112 million.

"We strongly urge companies to participate in this unique and limited-period programme to get their house in order and remedy any

licences for software that they pos- no specific operation to clamp down on offenders was planned at More than half of the software the end of the six-month amnesty.

But he said customs would continue to investigate reports of illegal software use and companies could still face criminal liability, even if they signed up for the alliance programme. The Department of justice would decide if prosecutions should be carried out. He added

C	TA
BAD BUSINESS	0

	willerer.	Convictions
Company director	99	8
Owner	13	3
Staff	72	3
Total	184	14

alliance, the association's director of anti-piracy, Tarun Sawney, said many businesses were unaware they were running pirated software and the programme offered them a chance to clean up their systems. "Some companies deploy coun-

making themselves known to the

terfeit or unlicensed software onto their computers without knowing the serious consequences that can arise," he said.

Director of Intellectual Property Stephen Selby said authorities were

Small and Medium Enterprise Association president Simon Shi Kai-bui said he did not expect the programme to be overly successful because, despite the alliance survey, few businesses used pirated software - and if they did, they would need financial incentives to buy legal software.

"Our association fully supports this project," he said. "I think some people will join, but not so many."

TALKBACK





Example from India

BSA-Nasscom anti-piracy film clip

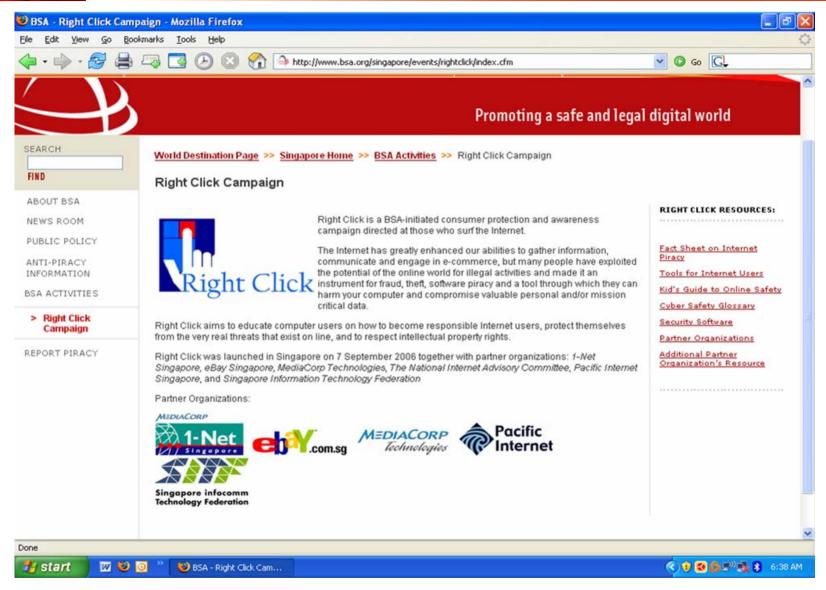




Right Click Campaigns

- To educate on responsible use of Internet
- Conducted in:
 - China
 - Hong Kong SAR
 - Malaysia
 - Philippines
 - Singapore
 - Taiwan
- Partners Government and other 3rd Parties









Target Audience

- Youth community
- Netizens

Tactics

- Children's Drawing Competition
- Right Click micro-site
- Joint press conference with third party

BSA.

BUSINESS SOFTWARE ALLIANCE

Results

- Nearly 30,000 online game registrations
- 20,000 page views
- 278 media clippings monitored







Campaign micro-site







"正确点击,无忧冲浪"网络安全教育项目启动

6月26日,商业软件联盟(Business Software Alliance, BSA)在北京 可创络佳艺苑启动了主题为"正确点 击,无忧冲浪"(Right Click Campaign)的网络安全教育项目。这个项 目是商业软件联盟在亚洲地区开展 的重要宣传教育活动之一,专门面向 互联网上网人群,尤其是青少年群 体,旨在教育电脑用户成为负责任的 互联网用户,保护自身免受来自网络 的现实威胁,同时倡议大家尊重网络 知识产权。此项目在国内举办正值国 务院最近颁布的(信息网络传播权保 护条例》即将实施之际,因此具有特殊的意义。活动得到了国家版权局、 中国互联网协会、YMCA 以及 eBay、 Yahoo、Microsoft 和百度等多家互联 网相关公司的支持。

同时,BSA 还举办了主题为"我 心中的未来网络世界"的儿童画展, 体现了 BSA 网络安全教育从青少年 开始的宗旨;并启动了联盟网络安全 宣传网站(http://global.bsa.org/rightclick-china/),旨在向青少年介绍在上 网时如何保护自身安全,并且防止电 脑受到病毒侵害的相关知识。□

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正确点击 无忧冲浪

昨天, 离业软件联盟 (BSA)在北京可利结住艺 死在动了主题为"正确点 去, 无忧冲浪"的网络安 全教育项目, 得公正联网 使用者提高自我安全保 护意识, 免受来自网络的 现实或称, 并且尊重网络 知识产权。 本报记者

王晓晨/摄影报道

正确点击无忧冲浪 网络安全项目启动

本报北京 6 月 26 日讯 记者席锋字 主题为"正确点击,无忧冲浪"的网络安全教 育项目今天在可创铭佳艺苑启动。这项活动 旨在通过发布针对互联网用户,尤其是青少 年的相关网站,倡议互联网使用者提高自我 安全保护意识,并且尊重网络知识产权。



商业软件联盟启动网络安全教育项目

本报訊 (记者对 是北京 报道)日前,商业软件联盟的"正 确点击,无忧冲浪"网络安全教 育项目在北京启动。国家版权局 有关领导以及中国互联网协会 相关人士出席了启动仪式。

"随着互联网逐渐成为人们 生活和工作的重要组成部分,在 线知识产权保护已成为愈来愈 受关注的话题。该项目的举办正 值国务院新近领布的《信息网络 传播权保护条例》即将实施之 际,因此具有特殊的意义。"国家 版权局版权司版权处处长赵秀 玲对此次活动的主旨给予了肯定,她表示,商业软件联盟倡导 的此项活动将在提高公众意识, 保护互联网用户远离网络环境 潜伏的各种危险等方面起到有 益的作用。

据悉,作为全世界领先软件 行业及其硬件合作伙伴的代言 人,商业软件联盟致力于建立安 全及合法的数字世界。自成立以 来,已在全球超过80个国家和 地区开展了工作,传授有关版权 保护、网络安全、贸易、电子商务 和其它与互联网有关的知识。此 次启动的网络安全教育项目是 商业软件联盟在亚洲地区开展 的重要的宣传教育活动之一,就 项目专门面向互联网用户,尤其 是青少年群体,倡议互联网用户,尤其 者提高自我安全保护意识,免受 来自网络的现实威胁,同时倡导 人们尊重网络知识产权。



Hotline, Reward & Enforcement Campaign Launches





Pirate firms exposed

Hardware and illegal software seized in raids

KUALA LUMPUR: Enforcement officers have seized computers, laptops, computer peripherals and unlicensed software worth more than RM150,000 in raids on three companies here.

Federal Territory Domestic Trade and Consumer Affairs enforcement head Othman Nawang said the success came following a tip-off from anti-software piracy watchdog Business Software Alliance (BSA), which is an international trade organisation representing software and hardware manufacturers.

He said his men raided the office of a banking software provider at Jalan Bukit Bintang on Tuesday and seized three laptops installed with 12 types of illegal software, worth RM23,000.

The company had been operating for 15 years, he added. The next day, the team raided a management firm and a financial affairs consultancy in the city, where they seized 17 computers worth RM51,000 and 104 copies of illegal software worth an estimated RM130,000.

"The illegal software were for business purposes, such as photo editing, office productivity, virus detection, web-design, document reader data-base management and computer operating systems.

"The proprietors of the firms can be fined up to RM20,000 under Section 41 of the Copyright Act 1987 for each copy of the software used, and fined up to RM40,00 for each seized computer installed with unlicensed software," he told a press conference yesterday.

Tarun Sawney, BSA's antipiracy director for Asia, said 15 raids had been conducted so far this year.

He added that end-users had already been sufficiently warned of the consequences of using unlicensed software, and that BSA officers had been educating senior management to use original or licensed software.

On another matter, Othman



ILLEGAL BUSINESS: Tarun Sawney (left) and Othman Nawang with the seized computer peripherals. End-users have been sufficiently warned of the consequences of using unlicensed software.

said the Federal Territory enforcement division had filed 96 cases related to the use and distribution of illegal software, while 37 people had been remanded under the Copyright Act so far this year.

"On Friday, our officers arrested a man who had recorded, with a mobile phone, a movie that was being screened at a cineplex," he said, adding that the highest fine meted out so far for a software offence was RM7mil.



Enforcement Coverage - Taiwan

■ 軟體盜版檢舉 **8成指向工業**

桃園龜山一資本額近億光電廠被查緝 侵權金額達4千萬元

■陳大任/台北報導

→ 灣軟體商業聯盟(BSA)昨天 表示,今年上半年接獲檢舉 盜版案件達910件,其中有82%的案 件都指向工業區企業,其中位於桃 國龜山一家光電廠,在16日被檢警 查緝,成為今年首件案例。 BSA共同主席宋紅媞表示,這家 公司資本額近一億新台幣,但是 被查緝發現的侵權金額竟高達4000 萬元,包括美商參數科技(PTC))的Pro-Engineering、美商歐特 克的AutoCAD,及微軟的Office、 Windows等82套軟體都被起出軟體 重製光碟片,全公司30幾台電腦裡 幾乎全部都是盜版軟體。 宋紅媞說,高科技廠商一向重視 研發成果的智慧財產權,但是卻發 現不少公司自己就在使用盜版 軟體,是相當諷刺的事。 今年9月還在中秋節前 夕,透過經濟部發函 給全台57個工業區,並寄送包工代 言的宣傳海報給各園區管理中心, 提醒業者使用正版軟體。

從過去的案例顯示,很多情況是 老闆辯稱這些盜版軟體是員工的「 個人行為」,把責任推給員工;但 也有不少員工指控老闆,總是以「 公司還沒有達到損益兩平」、「專 案未完成」等為理由,表示公司目 前沒有更新軟體的預算,要求員工 繼續「撐下去」。

宋紅媞說,統計顯示有7成的檢 舉人是離職員工,其他的部分則是 周邊或上、下游廠商。檢舉的原因 大部分都是因為覺得心虛,所以選 擇在離開職務後舉發。她建議員工 應該即時對公司或主管表達要求使 用正版軟體的立場,甚至最好有文 件,在未來如果發生爭議時能 自保,相反地,企業主也一 樣。



Korea Tech Summit





Regional Innovation Forum





BUSINESS SOFTWARE ALLIANCE

Thank you



APEC Workshop

The Critical Role of IP Public Education in a Knowledge-Based Economy and in Developing Creative Industries

Stephen Selby

Intellectual Property Department, Hong Kong SAR Government



Knowledge: a Natural Resource

- Hong Kong has little in the way of natural resources other than our people.
- Strategically, Hong Kong has to exploit our unique position as a gateway to China.
- Historically, Hong Kong has built up an international reputation in entertainment (music and movies.)
- Our fashion and accessory, jewelry and software sectors are gaining more and more attention in international markets.
- Our knowledge is our strongest natural resource.



Challenges

- Having a production base in the Mainland, Hong Kong's creative industries face the challenge of 'one country three IP systems'.
- With a huge flow of goods through Hong Kong's port, many economies expect the Hong Kong SAR Government to act as 'gate keeper' in preventing the flow of counterfeit goods.



Core Objectives

Compliance

- Stakeholders need to understand IP issues before they can comply.
- They need a good understanding of local *and* overseas IP protection requirements so that they can compete in foreign markets.

Intellectual Asset Management

- Enterprises need guidance so that they can identify their intellectual assets, extract value from them and protect their intellectual property.

Public Support

- It is impossible to control piracy and counterfeiting activities if there is an insatiable market demand for fake products.
- Public support for the fight against piracy and counterfeiting is vital.



Core Approaches

Compliance

- Explaining IP concepts in simple, layman's language.
- Coverage of issues related to both domestic and overseas markets.

Intellectual Asset Management

 Exhortation to 'be creative and invent' is often not enough: many SME's need to be led through the creative process and understand IAM tools.

Public Support

- Need to understand public attitudes and behavior through surveys, and identify target audiences.
- Need to build public support by presenting IP protection in a positive light.



The Carrot and the Stick

- Education needs to focus on the positive value to society from good IP protection (e.g. job and wealth-creation)
- But there must always be credible and visible enforcement against IP infringement, so that the public understands that there is always a risk involved in IP infringement.



Role-models

- The Government and leading politicians can't afford to be caught out infringing IP, otherwise education efforts will lack credibility. *All education must start 'at home' and be endorsed at the highest levels of government and politics.*
- The use of media idols in marketing is very valuable. Film and music stars have a vested interest in helping us to spread the message.



IP Systems and their Use

- Creative enterprises need to know how to use IP registration systems and how to make costeffective choices when selecting the method and scope of IP protection.
- IP protection can be expensive for SMEs: we should be sensitive to the way that the businessman thinks and perceives business risk.



Conclusions

- Governments should be good role-models.
- We need to understand that creative industries are high-risk. Our role is to help lead enterprises through the minefield.
- We all have limited resources, so we should make objective judgements about where the greatest needs exist, and use resources in the most effective way.
- All enterprises have the potential to be inventive; but many don't know how to go about it.
- If every enterprise could increase it's value by 10% by realizing its creative potential...





Intellectual Property Department, Hong Kong SAR Government



Developing Strategies for IP Public Awareness Campaigns

Peter Willimott

Director

Marketing & Customer Engagement

IP Australia











Why have a Strategy?

"What`s the use of running if you are not on the right road."

German proverb



ROAD TO NOWHERE

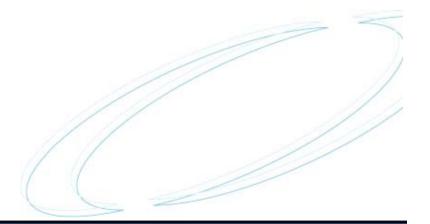


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Why have a PE&A Strategy?

- Gives your PE&A efforts direction
- Enables communication of the direction
- Enables efficient use of scarce resources
- Prioritise effort
- Measurement







Components of a Strategy

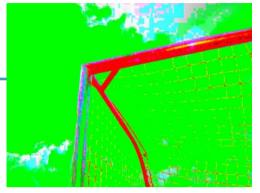


- Goals and objectives
- Research and analysis (SWOT) findings
- How implementation:
 - Target markets (market segmentation)
 - Key messages (part of a separate plan)
 - Activities (part of a separate plan)
- Evaluation



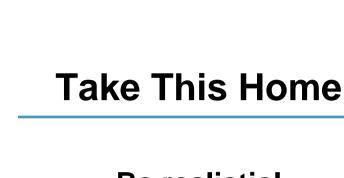


Goals and Objectives



- Goals provide direction to your overall efforts
- Objectives are more specific and measurable, undertaken to achieve your goal
- For example:
- Goal = to increase awareness amongst SMEs of the way the trade mark system operates
- Objective = attract an audience of over 100 SMEs to an IP seminar on trade marks







 Take account of your budget, staffing and previous experience

Australian Government

AusAID

- Failure damages morale
- Consult when setting goals
- Make sure the objectives you set are measurable

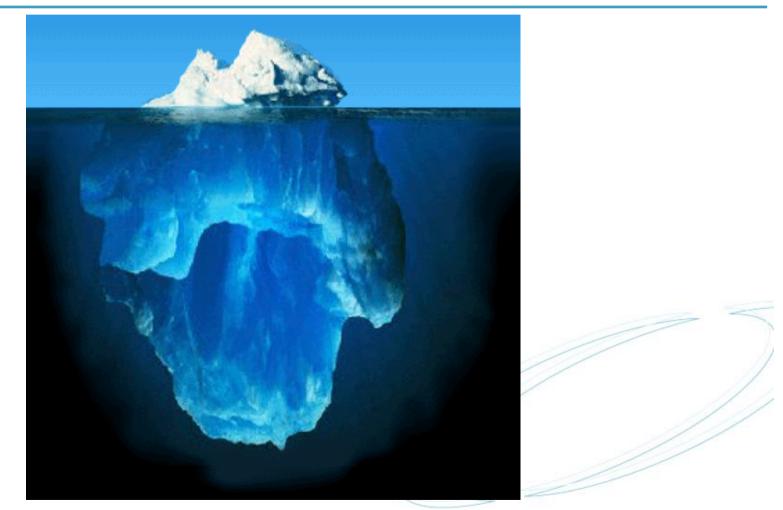
"I would rather have a good strategy today than a perfect strategy two weeks from now." Gen. George S Patton (1885-1945) U.S. military leader



0









Research

Allows you to 'see' the unknown





For example

- Where you are and information gaps
- Identifies key messages for target markets
- Motivators
- Distribution channels
- Sector opinion leaders
- Benchmark to compare after activities







Take This Home

- Don't guess, make informed decisions
 - Market research can be as simple as a phone call to an SME association to assess their opinions
 - Avoid reinventing the wheel



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Analysis (SWOT)

- Strengths/Weaknesses/Opportunities/Threats
- Constraints and Risks
- Governance
 - How will the PE&A strategy be managed?





- Breaking the public into groups with similar needs and wants
 - Eg SMEs, university researchers, school children, business advisers, government
- Benefits:
 - Easier to develop and implement messages, activities and resource materials
 - Tailored communications
 - Allows for prioritisation between segments
 - Cost effective





Key Messages

- Driven by market research
- Express key messages as benefits not features eg

"Trade marks provide legal protection for a logo" Vs

"Trade marks add value to your business and allow you to protect a valuable business asset"

Tailored to each target market



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Activities

- Driven by market research
- Can include:
 - seminars;
 - brochures, publications, newsletters;
 - web sites;
 - advertising;
 - public relations (PR); and
 - Editorial.







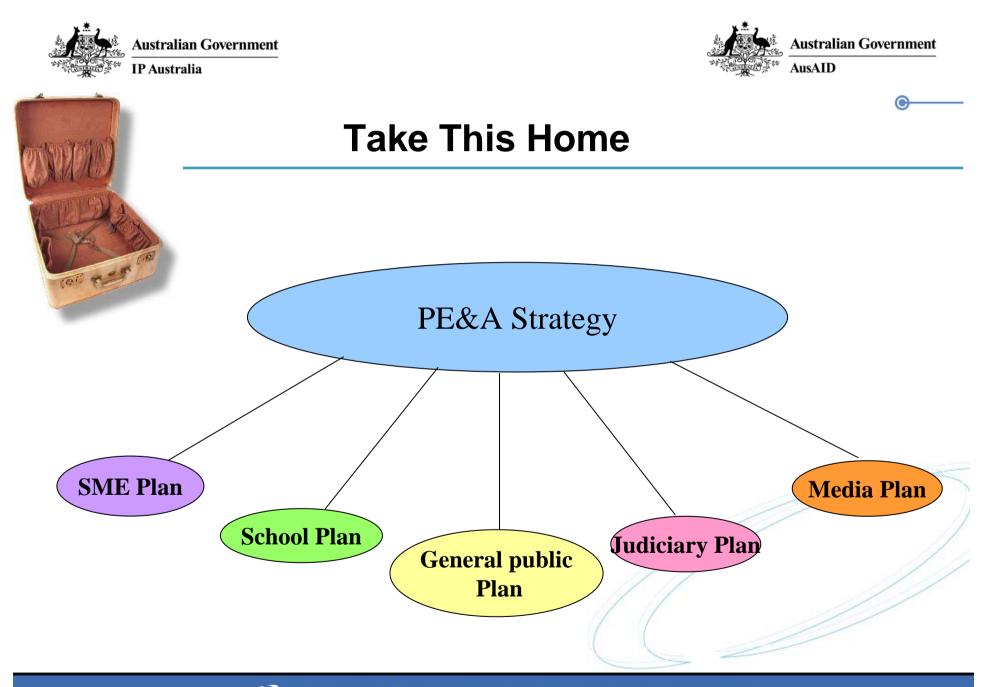
Take This Home

Create an overall PE&A strategy and

then develop target market specific

action plans that will specify the

activities, timing and budget







Measuring Results



"However beautiful the strategy, you should occasionally look at the results."

Sir Winston Churchill 1874-1965, English statesman







Measuring Results

- Provides evidence of success...
 - which makes it an easier case to argue for more resources.
- Provides information on what worked and what didn't so budget can be spent effectively in future
- Market research pre campaign and post campaign to test:
 - awareness levels
 - understanding
 - Retention of information







Thank you

Please contact me any time to discuss your public education and awareness strategy issues

Peter Willimott Director, Marketing & Customer Engagement PH: +61 2 6283 2282 EMAIL: peter.willimott@ipaustralia.gov.au Developing Strategies for IP Public Awareness Campaigns

APEC IPR Public Education and Awareness Platform 2006 Workshop on Effective Strategies for IP Public Awareness Hong Kong, November 8, 2006

> Leong May Seey Regional Director, Asia IFPI <LeongMayseey@ifpi.org>



International Federation of the Phonographic Industry, IFPI

- Non profit organisation representing the producers and distributors of sound recordings & music videos worldwide
- over 1500 members in 80 countries
- registered in Zurich Switzerland, in 1934
- IFPI Secretariat located in London
- Regional offices in Miami (Latin America) Brussels (EU and Eastern Europe Affairs) Moscow (CIS) and Hong Kong (Asia and the Pacific)
- Affiliated with RIAA (USA)
- Consultative status with UNESCO, ILO, WIPO, WTO, Council of Europe, WCO, Interpol

IFPI Affiliated Local Groups in APEC Economies

- Recording Industry Assc of Japan (RIAJ)
- Indian Music Industry (I M I)
- IFPI Hong Kong Group
- Recording Industry Assc of Malaysia (RIM)
- Philippine Association of the Recording Industry(PARI)
- Recording Industry Assc of Singapore (RIAS)
- IFPI Members' Foundation in Taiwan (IFPI Taiwan)
- Thai Entertainment Content Association (TECA)
- Australia Recording Industry Association (ARIA)
- Recording Industry Assc of New Zealand (RIANZ)
- Canadian Recording Industry Association (CRIA)
- South American recording industry association (FLAPF)

Role of IFPI

- To help develop and improve legal rights of members
- Enforcement of those rights
 - Anti-Piracy enforcement actions, both physical and online environment
 - Collective Licensing of members' broadcasting & public performance rights
- Assist in the development & co-ordination of industry standards for new technologies
- Public awareness, education, training

IFPI's Approach To Public Awareness Campaigns

- A combination of international campaigns that can be tailored for various markets and local campaigns developed by national groups
- A combination of awareness through "soft sell/persuasive" messages and "direct/deterrent" messages
- Aim
 - Educating about the value of music and the economic importance of the music industry
 - Educating about intellectual property rights and respect for IP and creators
 - Contributing to a better understanding of how the music industry works and which jobs are involved

International Campaigns



www.pro-music.org



www.pro-music.org

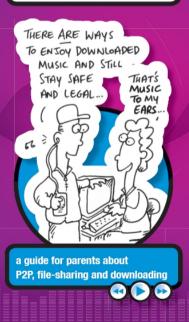
- <u>www.pro-music.org</u> is a cross-sector campaign branded "everything you need to know about music online"
- The website, launched in six languages, is the most comprehensive international education resource on legitimate digital services and copyright issues
- It is supported by an international alliance of musicians, performers, artists, retailers as well as major and independent record labels

<u>www.pro-music.org</u>

- Artists explain how they feel about having their music taken without permission
- Music online is the largest international listing of online digital music services and retailers
- 'Free music?' confronts some of the myths about online music piracy
- 'On copyright' explains why copyright is needed and what the laws mean

Parents' Guide

YOUNG PEOPLE, MUSIC & THE INTERNET



So what can we do as parents?

There are 3 practical steps you can take right new:

1 Talk with the filesharer(s) in your home!

revenanting and service ratios as recompany of the here are opportunities in house a pareti-vite communications, del year chiftene is alone you have they are called in bocompany and what they are a sharing. Tail, about copyright, and who bees set when comps are distabled on the himmory - partnessing article? Togenetics? Are help depined of the chance to som a high point they work? All all so, who pays the shill if



2 Check your computer

if I have file that are bein shared on m

3 Explore the Web's legal music

There's loads of it — more that a million tracks of all geness and periods — both top proteins and fur here. For less than the price of an abit that Sam, you can identified a track from a legal mostie retained and loop if for HM. There are serves of legal music intallies as the Web and these siths are such and apprartment sound quality. For Millss to entra 200 legal music incluines: workholds, as to work one-constraints.

There's also plently of logal reusilo available free of charge on the Web – sites where musicians want fars to sample their work and learn about concerts and albums they're promeiling. To third them, search a farwerite neusician, group or label's own site. Sound quality may vary, but













Parents' Guide

- IFPI and its pro-music partners linked with internet charity Childnet International to educate parents about music online
- They produce a guide, 'Young People, Music and the Internet' that helps parents give advice to their children on how to stay safe, secure and legal online
- Many parents were struggling to understand how new "peer-to-peer" technology works
- The guide explains what p2p services are, outlines the security and legal risks to children and the family computer

Parents' Guide

- The campaign was initially launched in the US, UK, Germany, Italy and Spain. In Asia, it extended to Hong Kong and Singapore, supported by the respective governments
- The guide has been translated into eight languages and is available in more than 20 countries worldwide
- A number of charities and NGOs have also backed the parents' guide
- The guide is available in hard copy format or at <u>www.pro-music.org</u>

Digital File Check

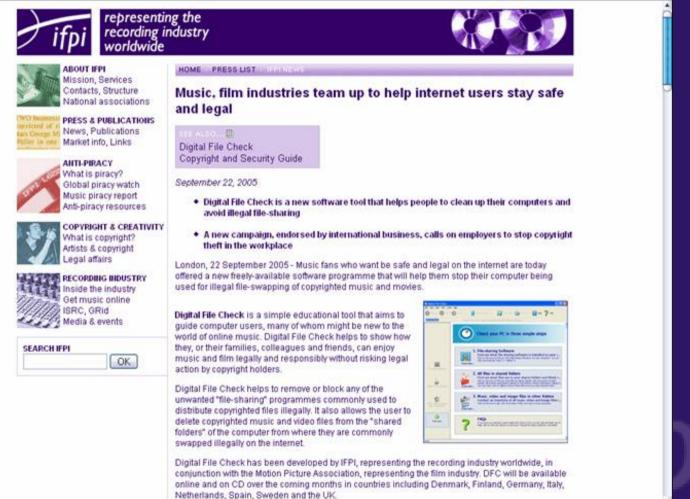


ifpi

- Digital File Check is a simple educational tool that shows how computer users can enjoy music and film legally online, developed by IFPI & MPA
- It is free, voluntary and for private use only and it does not tip-off any anti-piracy groups
- It can identify what file-sharing software is on a users' computer
- If a user finds file-sharing software DFC offers to delete it so that they are no longer file-sharing with others

🥮 Music , film industries team up to help internet users stay safe and legal - Mozilla Firefox



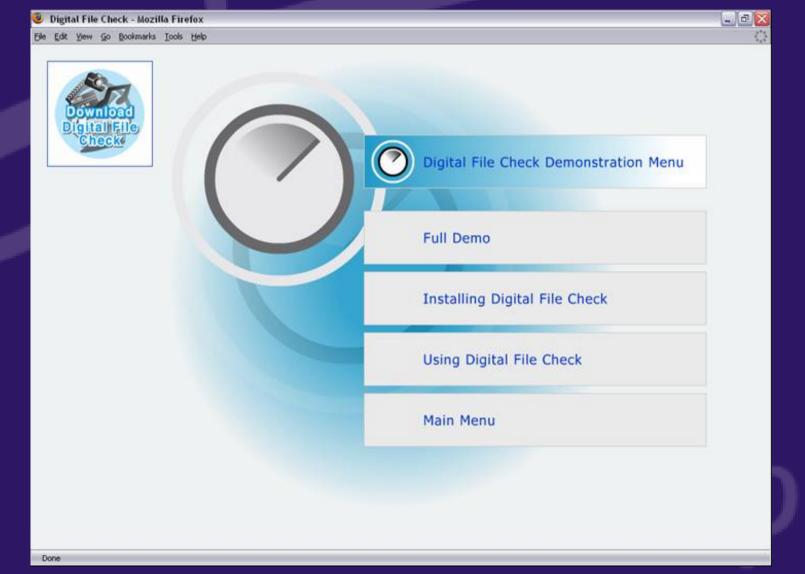


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Strictly Privileged & Confidential



Strictly Privileged & Confidential

Digital File Check - Mozilla Firefox

Elle Edit View Go Bookmarks Iools Help





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Copyright & Security Guide for Companies & Governments

 Developed by IFPI jointly with IVF, MPA



2005 COPYRIGHT AND SECURITY GUIDE FOR COMPANIES AND GOVERNMENTS°



Copyright & Security Guide for Companies & Governments

- Guide makes employers aware of their responsibilities to clean their networks from copyright infringement
- It explains how illegal p2p file-sharing wastes their time and money as well as putting them at risk of legal action
- It was backed by the International Chamber of Commerce
- The guide was translated into several languages and sent to thousands of businesses around the world

National Campaigns

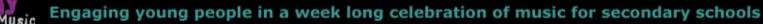




UK – National Music Week

Address 🕘 http://www.nationalmusicweek.net/(S(5gcs2an2uhxdgwy1ykjkwajb))/index.as ⊻ 🔁 Go

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Home About My Music Register my school Teaching resources Schools' top ten Participating retailers Events, activities & news FAQs Contact us



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Mylene Klass and Matt Willis with pupils from Pimlico School, London at the launch of National Music Week

To visit the download site click <u>here</u> - but please note this function will only be available from 16th-29th October.

Don't forget to hand out your tokens to your students!

Welcome to the official My Music website

It's finally arrived! National Music Week is running in secondary schools in England and record shops from 16th - 20th October 2006

The first ever Schools Singles Chart has launched featuring ten of the UK's brightest young stars . If your school has registered for National Music Week, ask your teachers about the free music tokens that you can exchange for your favourite Top 10 track. Will your favourite artist make it to No 1 in the first ever Schools Top 10? Help make history happen now.

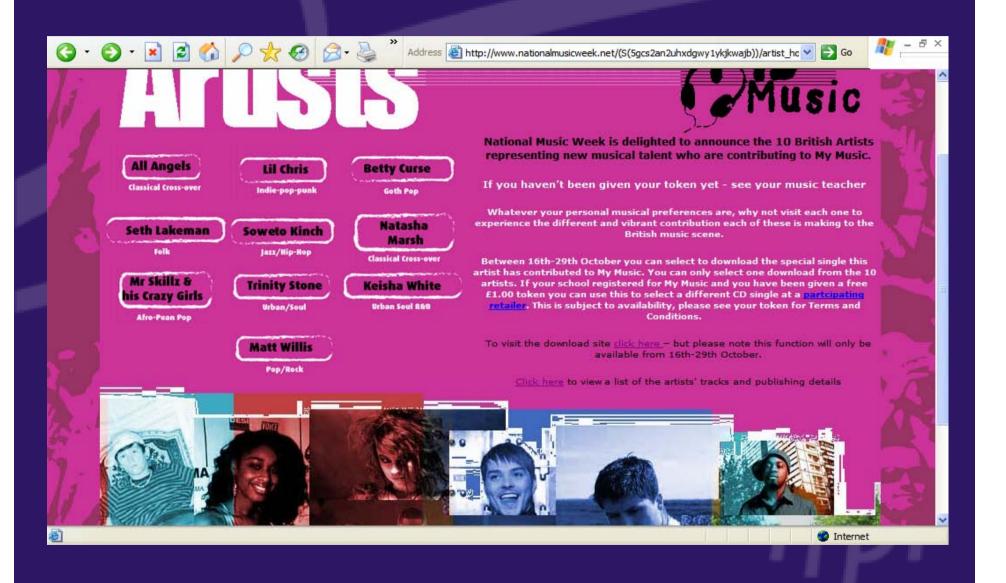
A special thanks to the **10 British artists** who are contributing to this multi-genre musical project. Why not visit the <u>artists' home</u> <u>page</u> now? To find out which retailers are participating in National Music Week simply <u>click here</u>. You can contact your local shop and join in any events they have planned.

Visit the <u>Events News and Activities</u> page to see what other schools are doing in your area or to give us an update on what you are doing. Let us know how it all goes and send us your photos, audio clips or video clips (making sure everyone from your school has given permission for them to be used in this way.) We'll then post them online so everyone can share in your celebrations of great music. Email them now to <u>info@nationalmusicweek.net</u>.

We'd like to thank everyone involved in the Week for their support, especially everyone in schools and all the music industry



UK – National Music Week



USA – Music Rules

Address Address Address Address Address



Lessons on respect for intellectual property and responsible use of the Internet



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Music Rules! is a free educational program designed to encourage respect for intellectual property and responsible use of the Internet among students in grades 3-8.

Developed by LearningWorks and made possible by the Recording Industry Association of America, **Music Rules!** informs students about the laws of copyright and the risks of online file-sharing, while promoting musical and artistic creativity.

Through the **Music Rules!** website, teachers can download program materials in PDF or print out a faxback order form to request printed copies. For parents, the site offers PDF brochures that provide background on intellectual property issues and tips for keeping the family safe online. The site also provides a list of useful online resources and a feedback form for your comments and suggestions.



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✓ → Go

USA – Music Rules!

Address 🙆 http://www.music-rules.com/teachers.html

Lessons on respect for intellectual property and responsible use of the Internet

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Teachers

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Feedback

Resources

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Teachers

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Use the links below to download Music Rules! classroom materials in PDF.

To request printed copies (while supplies last), click the Order Form link below. All materials are mailed to educators absolutely free of charge.

Order Form







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Internet

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Internet

Lessons on respect for intellectual property and responsible use of the Internet

Teachers

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Parents

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Parent Brochure PDF

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Use the links below to download information that can help you promote respect for intellectual property and responsible use of the Internet in your home.

The Parent Brochure answers questions about copyright and features a mini-poster with tips for keeping your family safe online. The Parent Guide, produced by ChildNet International and Net Family News, explains the risks of online file-sharing and what parents can do to prevent it.



Internet Safety Checklist



Parent Guide PDF

E Done

USA – Music United – illegality of downloading



WHO REALLY CARES | THE LAW | WHAT ARTISTS & SONGWRITERS SAY | WHY YOU SHOULDN'T DO IT | PRESS ROOM TAKE IT OFF | LEGAL SITES | COPYING FAQS | WHAT OTHERS SAY | PARENT'S PAGE | EDUCATIONAL EFFORTS



FEATURED CONTENT

MUSIC ON THE WEB There's plenty of music on the Internet you can get legally.

MORE



music united for strong internet copyright

AEC One Stop Group Alliance of Artists and Recording Companies American Assn. of Independent Music American Federation of Musicians American Federation of Television and Radio Artists American Society of Composers, Authors and Publishers Association of Independent Music Publishers Broadcast Music, Inc. Christian Music Trade Association Church Music Publishers Association Church Music Publishers Association Gospel Music Association Hip Hop Summit Action Network Jazz Alliance International In one month, 243 million files were illegally dowloaded from P2P services.

The explosion in illegal copying is affecting the entire music community. And contrary to what some people would tell you, it's having a very real and harmful impact on countless musicians, songwriters, and performers—virtually everyone, from recording engineers to record-store clerks, who dreams about making a living providing music to the public.

It's illegal!

The unauthorized reproduction and distribution of copyrighted music is JUST AS ILLEGAL AS SHOPLIFTING A CD. Burning CD's from peer-to-peer networks like KaZaA, Morpheus or Gnutella is against the law. The rules are very simple. Unless you own the copyright, it's not yours to distribute.

For a list of corporate network management companies, <u>click here</u>.

To view the Copyright Use and Security Guide, <u>click here</u>.

New Zealand – BRN & GTBRNT awareness campaign – It's a crime



BRN>BRNT - Its A Crime Against Our Music

CD Piracy is not cool

Campaign based on awareness

WHAT: New Zealand music industry companies have joined forces to address a growing problem in their industry - - wholesale duplicating of music CDs. It's branded BRN>BRNT. WHY: The objectives are to stop people burning CDs illegally by educating them about the issue and if necessary taking action against offenders.

WHO: It is a combined effort initiated by the New Zealand record companies and supported by many New Zealand artists.

WHERE: It is a national campaign devised in New Zealand in which international interest has been shown. Initially it is New Zealand-wide and refers to New Zealand-sold CD music only. Survey reveals extent of music theft in New Zealand Nearly 20 per cent of respondents to a new music industry survey admit to illegally burning music CDs. And younger people are the biggest offenders. While the predominant reason for burning music CDs is for private use, many people also burn for friends and three per cent of those who admitted to having burned music CDs did so to sell them.

Extrapolated out over the New Zealand population aged between 15 and 44, that equates to up to 10,000 Kiwis who have at some time burned a music CD to sell for profit. The survey was conducted by Market Pulse International on behalf of the Recording Industry Association of New Zealand (RIANZ).





THE TIMES " IN YOUR COMPLETE WEEKEND NEWSPAPER Internet How fertility treatment gave Gabby Logan gift of twins enson Button Tells Matthew Present that he's music pirates made to for feet Testing trainers run by chips pay up II Smith Leaving rom-com to return to rap rance Why you can't rely on Michelia Give your savings body&soul a better home Games duals, made 20

The Times

Strictly Privileged & Confidential

The Straits Times 18 February 2006

Singapore Press

H3 I NOME THE STRATE DIMES SATURDAY DERIGARY'S, 2006

Two jailed for sharing pirated music online

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The stocky, alayou-

They are first 2 to the published for even-profit making copyright of lence

Es Critta Hran Hou

They could have re-object unsamming of heres of the years and thes of an to \$100,000 per song. TSO men have been jailed. 1250 men bare been julied to, distating huntering or partiel right) inscieling on the line of the solution in an inscieling of the intermediate solution of the intermediate solution intermediate solu 187ed to have known with "McDpirarg" that server, operated by Aaro

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FAR-WEATHIGR FRIENDS

"I shared songs not for protit, but to make friends on the Internet. After I was arrested, all (the friends) game ... only my parents are still here.^

MEHUNAD AZ KE ZAUNDL, whose plannin second paired hims on all + there occasions when he was of the Subsectional Course

REBAIRSOFUL POLATE

"He (haized) has also been educating others to cose illegal music flow loads and uploads by word of mouth or via c-mail to online friends,

NR & BALAMURINGEN, Mohif Fabal Onjian 'stanger, reading' inn a concentrations. Form Facar to name through roading Toon Facar and Byrton Facar Stational survice data was schedieled to begin the December, Babic Lead boon deformation be-tool and note, for patients

YOU BAVE HEEN WARNED

"I am saddened that it had to come to this, but 8950 Hope that this will be a clear message that this form of activity has serious consequences." NR ELIMATION DUBROWNER, CEOM the Recording tertustry Aboot about 7 Singaporu, which tipped eff the police

Accy planted putty of form charges of flegally de-tallouting over \$10 amps and builded Arry applopsed to the rotation "spatian, all er purple's rice bow?" and takes for a second chance ·....

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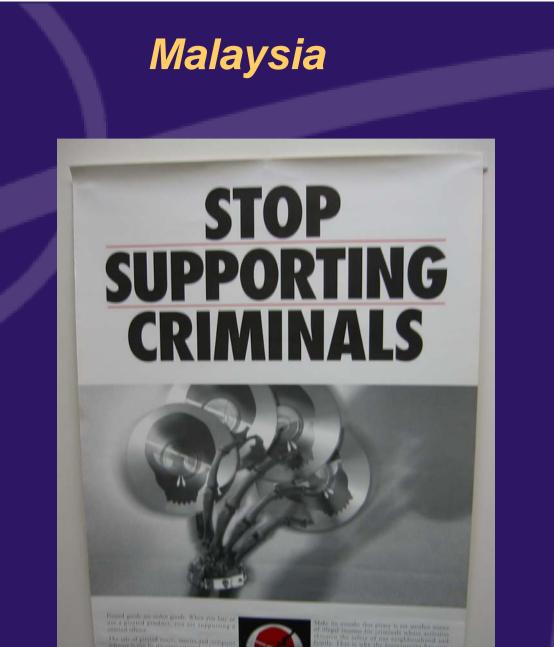
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Strictly Privileged & Confidential



HAPUSKAN

<6 CETAK ROMPAK

de full Press I from an suns STOP PIRACY.





Support Creativity Stop Illegal File Sharing







Keep away from pirated goods Don't finance crime

Without your help, how could piracy be so profitable?

MTR Station

Conclusions

- IP campaigns need to be targeted at different audiences: employers, parents, teenagers, etc.
- Some campaigns can benefit from economies of scale if run internationally
- Others need a stronger local angle, such as artist participation, to make them engaging
- Some campaigns may have broader messages
- All campaigns need to clearly set out the legal situation and the penalties for breaking the law

Thank You



representing the recording industry worldwide



" Effective Use of Communication Tools for Public Awareness Program "

- Royce Yuen

Group Managing Director, Ogilvy Southern China

Chairman, HK4As

8 November, 2006

Agenda

- Getting started
 - Define the goals
 - Identify target audiences
 - Key message development
- Introduce communication channels
- Case studies

Define The Goals

Define The Goals

- Assess the current outreach situation
- Goal setting
- Behavioral and attitudinal changes



Target Audiences

Target Audiences

What would

motivate them

What matters they concern most

What are their current perceptions, needs, knowledge, wants, preferences, and behavior

How they obtain daily information

Demographic and psychological profile

Divided by their characteristics, gender, information of age group, profession, interests, etc.

Key Messages

Key Messages

- Objective-oriented
- Consistency
- Less is more
- Engagement
- Counteract oppositions



Communication Channels

Communication Channels



Case Studies



The Heart Truth Campaign

The Issue

 Heart disease is the leading cause of death among women in the United States.

The Heart Truth Campaign

The Challenge

- Heart disease was considered a man's disease.
- Women believed they were at a higher risk of developing cancer, specifically breast cancer, than of dying from heart disease.
- Heart disease kills more women than all cancers combined.

The Insight

- Women needed to understand heart disease is "an equal opportunity killer" that does not distinguish between sexes.
- The heart disease public education message needed to break through years of undistinguished yet broadly disseminated heart health messaging.

The Tagline - "Heart Disease Doesn't Care What You Wear – It's the Killer of Women"

- Rationale
 - Directly addresses the prevailing myth that women aren't seriously affected by heart disease
 - By echoing a common phrase, "the hard truth", it made women realize that this was an issue they had to face

The Red Dress – as the centerpiece creative element

- Rationale
 - Incorporates the color most associated with the idea of the "heart"
 - Forge an emotional link between a woman's focus on her outer self (appearance) and the need to focus on her inner self (health in general and heart health, in particular)



The Heart Truth Campaign: Public Education Materials

 Creative design using compelling photos and stories of real women's struggles with heart disease





The Heart Truth Campaign: Red Dress Public Service Announcement

IT'S THE #1 KILLER OF WOMEN

vesnt

Being a woman doesn't protect you from heart disease. Try tees tisk forces on the size: Do you have high liked present High blood dedeetend! Dodested Are you recenter? Are you a ancker? Overweight I as, the result domage your heart and load to dealidy, beat attack or just.

HEART DISEASE

- A

bits to your doctor to get moreous flat may none your like. The methic, if a best to know your color and to take order none www.coldbi.mib.gov/headth/hearttruth

WHAT YOU WEAR



U.S. CERNETHONE OF FEMALES INFORMATION DEFINE Personal statistics of Feadly Personal statistics of Feadly Personal Heart Long, and Basel Justice Personal Heart Long, and Personal Heart Lo

Fashion Week, Feb 2003

- Heart disease awareness and women was chosen as the cause 19 top designers

 from Vera Wang to Donna
 Karen to Oscar de la Renta
 contributed red dresses
- Collaborated with Federal Government and fashion industry
- Engaged First Lady, Laura Bush, to champion the cause and introduce the campaign



The Heart Truth Campaign: The 2003 Time Magazine Cover and Feature Article on the Heart Truth Campaign



The Heart Truth Campaign: Additional National Coverage on The Heart Truth Campaign



Results

- Awareness of heart disease among women climbed from 33% to nearly 50% in one year
- Media coverage and partnership programs are unprecedented for a government public education program



Background

- SARS attacked Hong Kong in 2003. It brought Hong Kong's economy to a complete halt and the morale in Hong Kong sank to bottom.
- Operation UNITE is a multi-sector, action-oriented campaign driven by a Steering Committee with Mrs.
 Betty Tung as the Honorary Advisor and Dr. Rosanna Wong as the Convenor
- Operation UNITE was conceived as an Action Campaign to boost solidarity and morale in Hong Kong during this anxious time.

Objectives

- Instill hygiene best practices (both personal and public) in the community through the Hygiene Charter
- Galvanize the public and influencers to support the Hygiene Charter
- Bolster Hong Kong people's confidence
- Rebuild Hong Kong's image in the eyes of world

Target Audience

- The Hong Kong community
- Divided into three segments: senior management, employees, and the general public
- Media (local and international media)
- Influencers (Industry associations, trade bodies, consumer council, influential media)

Operation Unite: Hygiene Charter signature campaign press launch

 Driving hygiene best practice across different sectors for Hong Kong

- Key goals of the Hygiene Charter:
 - To further unite the community
 - To enhance the environment and public health



Operation Unite: "Taking off with Hong Kong in Unity" campaign at the airport

 Nurture local and international confidence in the rebound of Hong Kong

 Mobilized Hong Kong youths to form a giant "Heart of Hong Kong" at the Hong Kong International Airport



Operation Unite: Advertisements



Result

- The campaign generated a good level of media interest.
- Coverage in the media was multi-faceted, ranging from the objectives of Operation UNITE, the importance of hygiene, to its impact of the entire community.
- Operation UNITE was highly regarded as a thought leader in the fight against SARS.

Key Learnings

- Identify the goals
- Simple messages
- Don't be limited by one channel
- Build relevance to audiences



THE END

Public-Private Partnership in Public Education Sharing of case studies on different target audience

> Mr. Robin Chiu Director-General Federation of Hong Kong Industries



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What is FHKI ?

- A fully independent, statutory trade association with 3,000 industrialists as members.
- Established by legislation in 1960.



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FHKI Objectives:

- Promotes and fosters the interests of HK's industrial and business communities
- Promotes trade, investment, technological advancement in Hong Kong
- Represents industry's views and advises Government on policies and legislations which affect industry



Intellectual Property Centre, FHKI

- Over 20 years experience
- Helping HK companies to protect their IP
- Counselling on IP related disputes
- Promoting awareness of and respect for IPR



Hong Kong Coalition for Intellectual Property Rights (HKCIPR)

- Established under the umbrella of the FHKI in March 2005
- To promote awareness of IPR in the business community
- To facilitate protection of IPR and educate members on protection strategy & methodology
- To serve as communication platform for members with government authorities



IP Education Partnership

Government entities:-

- HKSAR Intellectual Property Dept
- HKSAR Customs and Excise Dept
- HKSAR Trade and Industry Dept
- HKTDC

Private sectors:-

- FHKI
- Other NGOs, e.g.
 - HK Intellectual Property Society
 - HK Intellectual Property Association Ltd



Education Objectives

- To enhance respect for products of creativity and knowledge
- To promote awareness of IPR in the community
- To improve understanding of IP related laws & how to protect and respect IPR



Target Audiences

- Businessmen
- Consumers
- Students

Professional Institutions and Trade Associations



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Programmes

- Free Consultation Sessions
- Seminars
- Workshops
- Luncheon Talks



Free Consultation Sessions

- Provide one-on-one meetings with clients for counselling and assessment of their IP problems
- Case enquiry: Registability of a Trademark
- Client: An SME manufacturer of stationery
- Advice: The trademark may be refused if there is no distinctiveness.





Seminars

- An effective way to raise IP awareness/educate local SMEs

1.12/2005: "How to Protect your New Product Designs and Copyrights"



- Participants: 200
- Focus:Design registration



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2. 9/2005: "Tips on Managing IP and Handling IPR Infringement"

- Jointly organised with the IPD & HKTDC to help local SMEs better understand the importance of IPR in business development.
- Participants: 430
- Focus: a review of Mainland trademark protection policy







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Federation of Hong Kong Industries 香港工業總會 香港知識產權保護協會 Hong Kong Coalition For Intellectual Property Rights



3. A series of IP Seminars to enhance the IP knowledge for professional institutions

• 05/2006: Chartered Institute of Marketing (UK), Hong Kong



- Participants: 74
- Focus: legality of parallel imports



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Workshops

- Training/familiarization in latest developments on IPR matters

1. 03/2006: How to Protect your Brand Name and Trademark



- Participants: 38
- Focus: in-depth look at common law protection in IP infringement cases



2. Anti-counterfeiting Technologies

 11/2005: Jointly organised with HKSAR Depts to help local companies apply effective anti-counterfeiting technologies



- Participants: 91
- Focus: Application of anticounterfeiting technologies on product packaging





中小企業支援與諮詢中 Support and Consultation Centre for SMEs **Trade and Industry Department**



Luncheon Talks

- Cosy, small gatherings with IP professionals/experts to exchange expertise & experience
- 05/2006: "Be Smart When Dealing with IP Lawsuits"



- Experienced IP lawyer talks about strategies & legal procedure when dealing with IP lawsuits
- Participants: 40
- Focus: Tactics for collecting evidence in IP lawsuits



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Some Relevant Facts

- 2005: Approx. 2,000 participants attended FHKI Education activities; 1,040 IP cases were assisted by FHKI
- IP infringement cases recorded by C&E:

	No. of cases		
	June 05	June 06	Difference
Copyright infringement	902	768	-14.9%
Trade descriptions	85	62	-27.1%



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 2006 IPD survey on business attitude to IP: 77% felt raising IPR awareness through strengthened education is effective way to reduce IP infringement



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Public-Private Partnership in Public Education Program

Small and Medium Enterprises

Presented by Stuart McLennan Assistant Director Marketing and Customer Engagement, IP Australia





Presentation Overview

- Small And Medium Enterprises in Australia
 - Characteristics and Significance to the Australian Economy
 - Understanding and trust of government by small business
 - Understanding of Intellectual Property and how it can be used beneficially
 - Research Findings





Presentation Overview - Continued

- What approach has IP Australia Taken?
 - Direct to SME's
 - Via Advisers
 - Products
 - Value of Case Studies
 - Example of a Case Study
 - How is it Working
 - The Future?





Characteristics of Australian Small and Medium Enterprises

- Australian Definitions:
 - Micro Business Less than 5 employees
 - Small Business More than 5 and less than 20 employees
 - Medium Business More than 20 and less than 200 employees

* Source: Profile of SMEs and SME Issues in APEC 1990 - 2000

• Australian population – 20.7 million (October 2006)

* Source: Australian Bureau of Statistics Population Clock (www.abs.gov.au)

- Australia total SMEs 1.27 million
- Representing 97% of all firms in Australia and employing 47% of workers (June 2004)

* Source: Australian Bureau of Statistics - Characteristics of Small Business 8127.0 2004





Small and Medium Enterprises -Characteristics

- 56 % of small businesses are non-employing single operators
- The majority of non-employing businesses, (36%), have been in business from one to less than 5 years
- 65 % of operators worked between 35 and 50 hours per week, 30% between 51 and 75 hours and 5% more than 75 hours per week
- In June 2004, 72% of small businesses were using computers in their business operations and 62% had access to the internet
- Source: Australian Bureau of Statistics Characteristics of Small Business 8127.0 2004



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Understanding and Trust of Government

- No hard data on this but anecdotally trust of government is fairly high but business would like less paperwork from government
 - IP misunderstood as a regulatory burden
 - Lots of "advisors to small business" out there





Research



Key findings:

- SME owners too busy managing other areas of the business (marketing, accounting etc.) to consider IP
- Lack of basic understanding of IP identification, • commercialisation and protection
- Lack of awareness of where to go for assistance •
- Fear that IP can be infringed and lack of knowledge on • enforcement
- IP costs seen as too high or prohibitive ۲
- Only considered IP when in trouble ٠
- Obtained IP advice from accountants and lawyers, not • from IP experts



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Key IP Issues Identified for SME's



- Treat IP the same as any other business asset
- Understand the different types of IP
- Keep new ideas confidential
- If ideas have commercial potential, use IP protection
- Build a prototype to market the idea
- Keep track of development costs
- Research and understand the market
- Determine if the business has all the skills to develop, market and sell the idea
- Keep an open mind on financial returns
- IP is valuable, so protect it!





Key Messages



Key messages include:

- IP is not just for big business Affordable strategies are available for SMEs
- Many SMEs possess IP but may not be aware that they do
- Understand the commercial potential of IP and develop appropriate strategies
- Unauthorised copying or misleading and deceptive conduct is against the law
- What constitutes an infringement and ensuring that SMEs are infringement ready
- Contacts for advice on all aspects of intellectual property identification, commercialisation, protection and enforcement
- IP is like any other asset secure it and protect it!





Solutions

A two pronged approach



- Smart Start targeted at the small business person
- IP Tool Box targeted at Business Advisors (Accountants, Solicitors, Lawyers)



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Products - Smart Start

- www.ipaustralia.gov.au/smartstart
- Integrated communication campaign and product for SMEs
- Objective is to raise level of awareness first and then understanding of IPRs within SME segment
- Postcards and online advertising used to drive SMEs to the resource
- Program comprises:
 - Brochure
 - Website
 - Seminar series and
 - Editorial
 - Information provided through a distributed system





Smart Start

- Smart Start booklet comprehensive resource for SMEs starting out in business.
- Smart Start online resource contains useful tools, such as business plan templates and a confidentiality agreement builder.
- Smart News A bi-monthly e-newsletter sent to subscribers
- Seminars recently participated in an Australia-wide Home-Based Business seminar series, coordinated by AusIndustry (sister government organisation).
- Media / editorial targeted advertising and editorial placements in key small business magazines and online resources.



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Value Of Case Studies

- Research tells us that SME's like reading about their peers
 - Real Stories, Real People, Real Situations
 - Able to relate the situations back to them
 - May know some of the organisations A mixed bag





Smart Start Case Study - Peter Anyon, AQT

- Developed air quality testing equipment
- Uses patent databases and 'prior art' as technical resources and to ensure he is not infringing the IP of others
- Former patent examiner, but
 relies on his patent attorney for advice
- Has several Australian and overseas granted patents for his invention







Smart Start Case Study – Coffee Club

- National Franchise over 100 stores
 - Recognised the significance of registering their trade mark early on
 - Brand for a range of products
 - Advice from a trademark attorney
 - Across a variety of classes
 - Strategic registration in more than a countries in preparation for global market
 - Franchisees confident IP is secure







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IP Toolbox

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- **Comprehensive IP guide for business** and researchers. Developed in conjunction with leading industry experts
- **Targeted at Business Advisers** \bullet
- **Recently launched as an on-line tool**
- More accessible to all customers
- Will be part of our overall strategy for Business Advisers



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How is it Going?

- Subscribers to Smart Start have doubled in the last 12 months
 - Click through rates are well above industry standard
 - Publication orders are steady
 - Very few unsubscribe





The Future

- Greater emphasis on regular contributions through the Smart Start newsletter
 - Partnerships embedding our educational resources such as Smart Start in to other organisations programs
 - Technical education program IP education to future small business operators
 - Keep reviewing and adapting

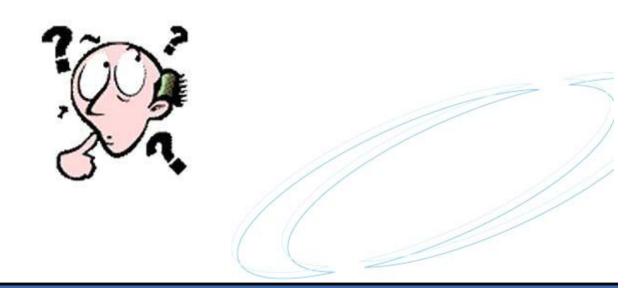


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Thank You

Questions ???





Public Education Program Working hand-in-hand with the private sector

Jennifer Chen Deputy Director Customer & Corporate Communications Dept Intellectual Property Office of Singapore

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Overview

- Introducing IPOS
- How it all began
- The early HIP Alliance
- HIP Revolution
- Going forward

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About Singapore

Founded as a British trading post in 1819 by Sir Stamford Raffles Gained independence on 9 Aug 1965

Land Area:	682.7 sq km
Population:	4,492,150 (Jul 06 est)
Ethnic:	Chinese 76.8%
	Malay 13.9%
	Indian 7.9%
	other 1.4%
	(2000 census)

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- The Intellectual Property Office of Singapore (IPOS) was formed on 1 April 2001.
- Led by Director-General, Ms Liew Woon Yin
- IPOS is a statutory board under the Ministry of Law





To foster a creative Singapore where ideas and intellectual efforts are valued, developed and exploited.

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Mission

To provide the infrastructure, platform and environment for the greater creation, protection and exploitation of intellectual property.



How It All Began – the Public Education Experience

- 2001 Study on awareness, perception of and attitude towards IP rights
 - >Objectives:

 Determine the level of awareness towards the illegal nature of pirated materials;

 O Understand driving factors behind consumers' buying behaviour of pirated goods; and

o Develop possible action lines.



Consumer Study

- Methodology
 - Face-to-face interviews with Singapore's students and working population aged 15 to 55 years old.
 - ≻7 types of consumer goods tested:
 - o Branded watches
 - o Branded fashion clothing
 - o Music CDs
 - o OS software
 - o Application software
 - o PC games
 - o VCDs

- Findings:
 - Low awareness level of 'IPR'
 - There was widespread agreement that people deserve to have their creations protected by IPR.
 - Although over half acknowledged that selling pirated goods was unethical and buying pirated goods were wrong, few felt guilty for buying pirated goods.
 - Some acceptance of the impact of piracy on economy.



 Based on findings from the IPR study, the immediate task was to raise IP awareness among the general public and to encourage respect for IP.



Introduction of public awareness initiative – *The HIP Alliance*

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What is HIP?

- HIP = Human + IP
- Established in 2002 as a government-industry collaborative platform
- Make up of government agencies, private organisations and industry associations to promote IP
- Champions IPOS' public education initiatives and programmes on 'Respect for IP'
- Key Message: Live For REAL!
- Activities: Annual high profile public roadshows to promote IP awareness and respect



HIP ALLIANCE



HIP Activities



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HIP Activities



HIP Rally down Orchard Road

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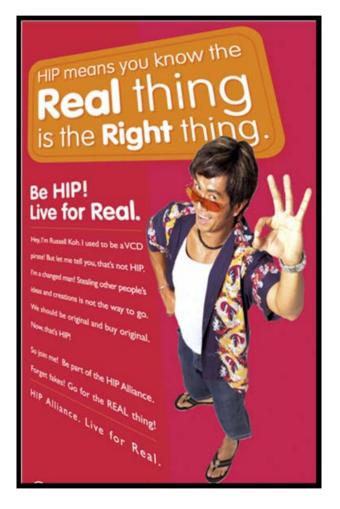
Director-General of IPOS, Ms Liew flagging off the HIP Rally

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HIP Alliance 2003 Campaign

• 2003

- HIP started to use media to promote its anti-piracy messages. Television commercials and posters were developed.
- Key message: "The Real Thing is the Right Thing"
- Signed on local celebrity, Adrian Pang, as the ambassador for the movement
- Selected for his character as a pirated VCD vendorturned-good in a popular local sitcom.





HIP Revolution



Be HIP

- In 2004, HIP underwent a rebranding and repositioning exercise
- •Focus of initiative = consumer awareness.
- As the target audiences are mass consumers aged 14-35, the HIP logo was revamped to project a cool and funky look to appeal to the group.

•HIP = Honour IP

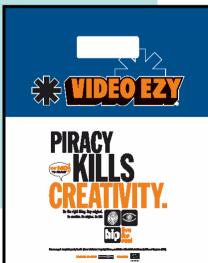
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HIP Revolution

- From a roadshow a year, HIP shifted focus to leverage on mass media and embarked on an advertising and promotion (A&P) approach for greater target audience reach.
- We began to work closer with private sector partners in many these A&P efforts







This message is brought to you by the NIP (Nanour Intellectual Property) Allance, an initiative of the Intellectual Property Office of Singapore (1995).

→ The Straits Times ad

→ Carrier bag



HIP Collaborations

With IP Owners (2004 - ongoing)

- HIP stickers have been distributed to major record labels, movie distributors, gaming and software distributors since 2004.
- Latest album to adopt the stickers Universal's Fan Wei Qi "Our Anniversary"
- HIP messages are inserted into the promotional material (such as TVC/ posters/CD inserts) of the latest music albums by various recording labels.





HIP sticker



Punk band – Black Eye Pea's album

Taiwanese starlet Fan Wei Qi's latest album

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HIP Collaborations

With Major Movie Studios (Sep 04 – ongoing)

- Offered HIP Movie-of-the-Month to reward HIPFriends who have pledged to 'Live For Real'
- Recent Oct (The Guardian), Sep (Rob-B-Hood), Aug (Devil Wears Prada)
- Organised targeted school outreach programme with MPA to further spread the anti-movie piracy messages

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HIP Movie-of-the-Month



MPA-HIP School Outreach Programme

The information stated herein is accurate as of 16 October 2006.



HIP Creatives

Be creative. Be original. Be hip.

IDEAS CHANGE LIVES

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OS

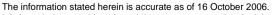
Print

PIRACY KILLS CREATIVITY

Print

- The Straits Times, The New Paper & Today advertisements, Seventeen and Teenage magazines
- Software, music, movie advertorials





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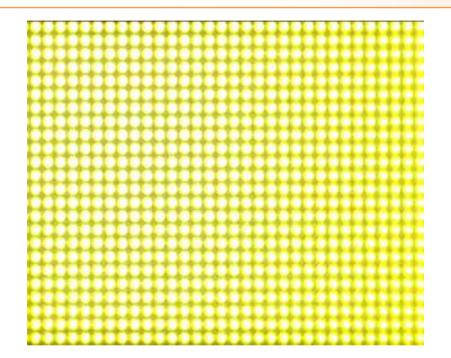
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advertisements



HIP Creatives



Piracy Kills Creativity



Radio trailer

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Change is good

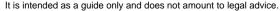




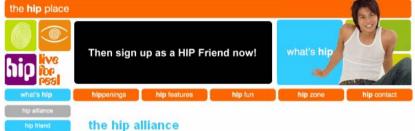
HIP Website



- www.hipfriends.org.sg
- •Launched on 19 Sep 05
- •Multi-purpose lifestyle portal
- •Encourage interaction with HIPFriends



Professional advice must be sought prior to acting on any matter contained within this presentation.



The HIP Alliance comprises a group of Public & Private sector organisations and industry associations with a common interest in pursuing the need for education on IP.

The Alliance was formed on 1 April 2002. Presently the Alliance has over 20 members, which includes organisations involved in creative arts, creative industries, international organisations and industry bodies.

Since its inception, the Alliance has initiated and organised many IP awareness programmes that encourage people to respect and reward original creative works by Saying NO! to Piracy and honouring IP.

The HIP Alliance is an initiative of the Intellectual Property Office of Singapore (IPOS). IPOS fosters a creative Singapore where ideas and intellectual efforts are valued, developed and exploited.

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INTELLECTUAL PROPERTY OFFICE OF SINGAPORE

HIP Achievements

- Successfully recruited 25 public and private sector members who actively engage HIP Friends with sub-campaigns:
 - Singapore Police Force
 - Ministry of Education (Curriculum Planning & Development Div)
 - Business Software Alliance (BSA)
 - Recording Industry Association (Singapore)
 - Motion Picture Association (MPA)
 - Business Software Alliance
 - Microsoft Singapore Pte Ltd
 - Hewlett-Packard Far East Pte Ltd
 - LEVIS Strauss
 - Electronic Arts

There are about 7,000 HIP Friends to date.

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Looking Ahead

- HIP Alliance will be undergoing another round of revamp in 2007 to keep up with current trends
- Continue to grow the number of HIP Alliance members and create more campaigns to promote awareness and respect for IP
- Engage regional and international public and private sectors to share experiences on making HIP Alliance a more widely accepted initiative for public awareness education



The End

Thank you

www.ipos.gov.sg

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PUBLIC-PRIVATE PARTNERSHIP IN PUBLIC EDUCATION

MICHAEL C. ELLIS SENIOR VICE PRESIDENT & REGIONAL DIRECTOR, ASIA-PACIFIC MOTION PICTURE ASSOCIATION

1



MPA MEMBER COMPANIES



Buena Vista International, Inc.



Universal International Films, Inc.



Sony Pictures Releasing International Corporation



Paramount Pictures Corporation



Warner Bros. International Theatrical Distribution, a division of Time Warner Entertainment Company, L.P.



Twentieth Century Fox International Corporation



MPA/MPAA HISTORY

- Motion Picture Association of America (MPAA) founded 1922 as U.S. film industry trade association
- Motion Picture Association (MPA) formed in 1945 as international arm of MPAA
- 14 Asia-Pacific programs
- MPAA member company films show in more than 150 countries; MPAA member company TV shows air in more than 125 countries





MANDATE

"You're going to have to trust me."

- Tom Cruise as Ethan Hunt, Mission: Impossible 3



MANDATE

- Fighting piracy and promoting and protecting intellectual property rights in 14 countries and territories throughout Asia-Pacific
- Developing and supporting the film industry worldwide
- Represent member companies to international, regional and national authorities and in various forums
- Liaison with U.S. government agencies on trade issues
- Liaison with IP associations and organizations to develop cohesive strategic approaches to address issues



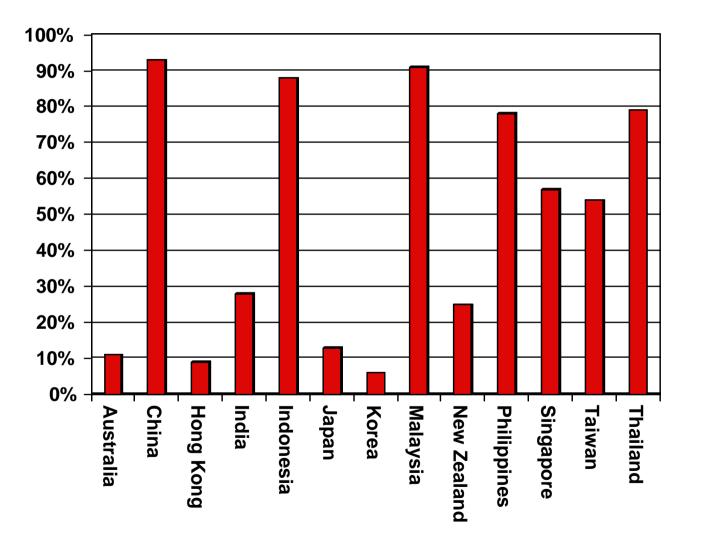
OPERATIONS

ASIA-PACIFIC REGION • 2005

- **OPS:** 34,000+ investigations resulting in 10,500+ raids
- SEIZURES: 34,000,000+ illegal optical discs 55 factory optical disc production lines 3,362 optical disc burners seized
- LEGAL: 8,000+ legal actions initiated
- OUTREACH: Anti-piracy trailers
 Film production & screenwriting workshops in China Reports issued on organized crime & drug involvement in piracy
 Education outreach (primary, secondary, tertiary)



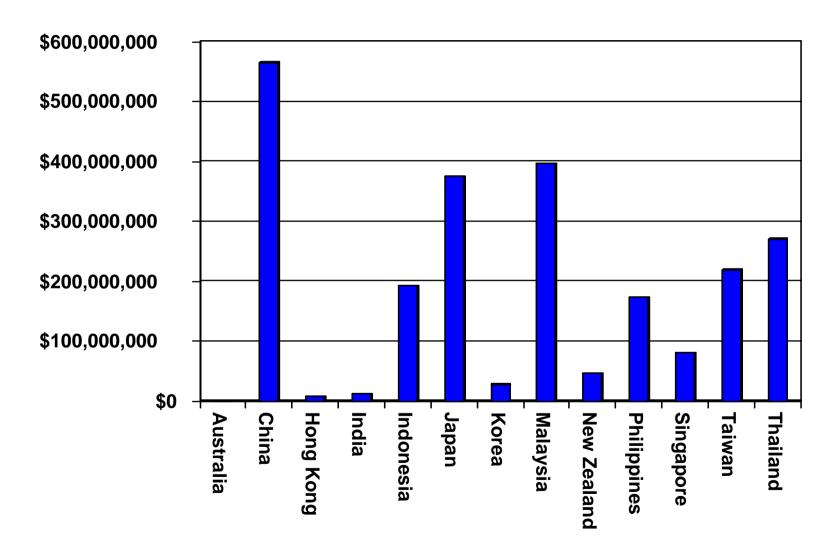
PIRACY RATES



7



PIRACY LOSSES



Consumer spending losses on MPA member company product



"Well, the way they make shows is, they make one show. That show's called a pilot. Then they show that show to the people who make shows, and on the strength of that one show they decide if they're going to make more shows. Some pilots get picked and become television programs. Some don't, become nothing. She starred in one of the ones that became nothing."

– Samuel L. Jackson as Jules Winnfield, Pulp Fiction



• The average cost to make and market an MPAA film was \$96.2 million in 2005. This includes \$60 million in negative costs and \$36.2 million in marketing costs.

• In 2005, the total of new films released increased by 5.6% from 2004, with 549 new films versus 520 in 2004.





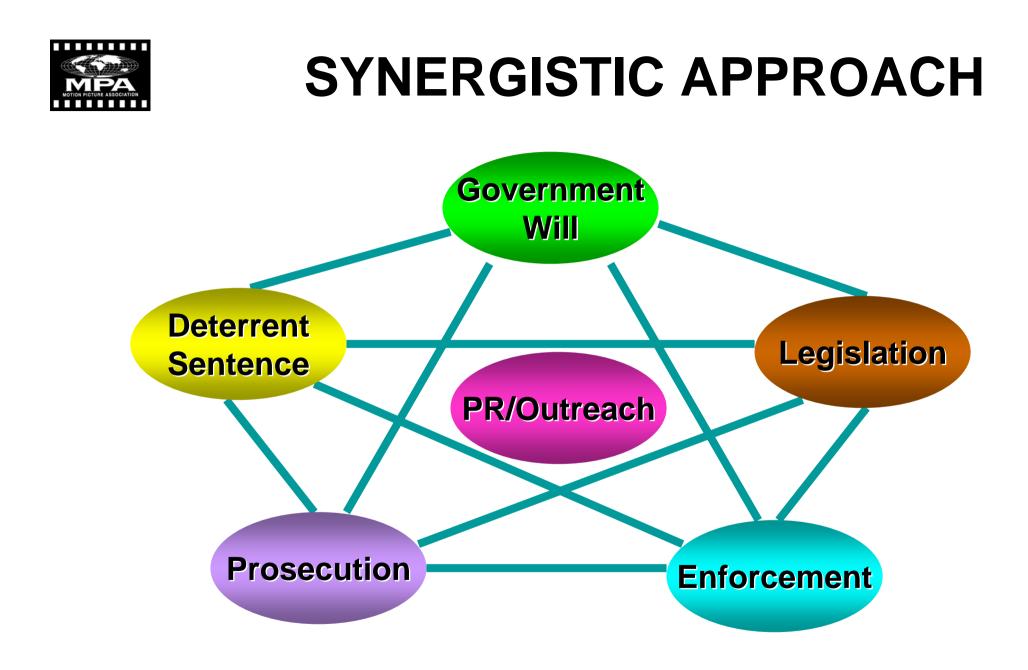
- In U.S. theatrical release, only one in 10 movies recovers its original investment
- Counting all revenues, including home video & television, only four in 10 movies recover their original investments





- In 2005, worldwide movie industry consumer spending losses estimated at US\$18.2 billion.
- MPA member company losses estimated at US\$6.1 billion.
- Industry-wide Asia-Pacific consumer spending losses estimated at US\$5.5 billion.
- MPA member company losses in Asia-Pacific estimated at US\$1.2 billion.
- Global Internet piracy losses estimated at US\$7.1 billion.







"What I'm selling and who I'm selling it to should be the least of your worries."

- Philip Seymour Hoffmann as Owen Davian, Mission: Impossible 3



GOVERNMENT EDUCATION

Hong Kong	Education budget, Youth Ambassador program, Scout IPR badge, schools outreach, educational materials (print, comics, web)
Singapore	Month-long IPR campaign culminates in World IP Day, seminars, advertising
Malaysia	Education budget, road shows, seminars, IP days
Japan	Numerous government campaigns/initiatives (police, economic ministry, finance ministry) aimed at public/students
Thailand	IP Fair, seminars, public IPR campaigns
Taiwan	Trailer, advertising, IPR-related exam questions





MPA EDUCATION INITIATIVES

- Formation of MPA External Affairs & Education department (2005)
- Anti-piracy trailers ("Street People", "Downloader", "Pele", Arnie & Jackie", Malaysia-produced)
- University "Best Practices" roadmap (acceptable use policies)
- Comprehensive support of government efforts
- Campus speaking tours
- Production of educational materials for schools



• IPR awareness video production



MPA EDUCATION INITIATIVES

Copyright or Copywrong will

support wide-ranging programs from government, education and industry groups delivered through schools, workplaces and the Internet to:

- explain new copyright laws
- guide the public on how to lawfully use or incorporate others copyright works
- guide workplaces on managing copyright risks
- give context to the consequences of copyright theft in the community, and
- to promote informed debate on copyright issues.

COPYRIGHT OR COPYWRONG



MPA EDUCATION INITIATIVES

- MPAA partnership with Students in Free Enterprise (SIFE) to organize an anti-piracy public service announcement (PSA) contest for students in SIFE chapters in the U.S.A.
- SIFE, an international non-profit organization with chapters on more than 900 U.S. college campuses, specializes in mobilizing university students to create economic opportunity for others while discovering their own potential.
- Asia-Pacific rollout in 2007





















WINNING AGAINST PIRACY

ENFORCEMENT

Investigation, Raids, Seizures, C&D Letters, Arrests

LEGISLATIVE/JUDICIAL

Legislative reform, Criminal thresholds, Deterrent sentencing

EDUCATION

 Social change ("intellectual property theft is wrong and damages society")

Compliance Matrix

Industry Partnership Schools, Institutions and Workplaces

Copyright

Compliance

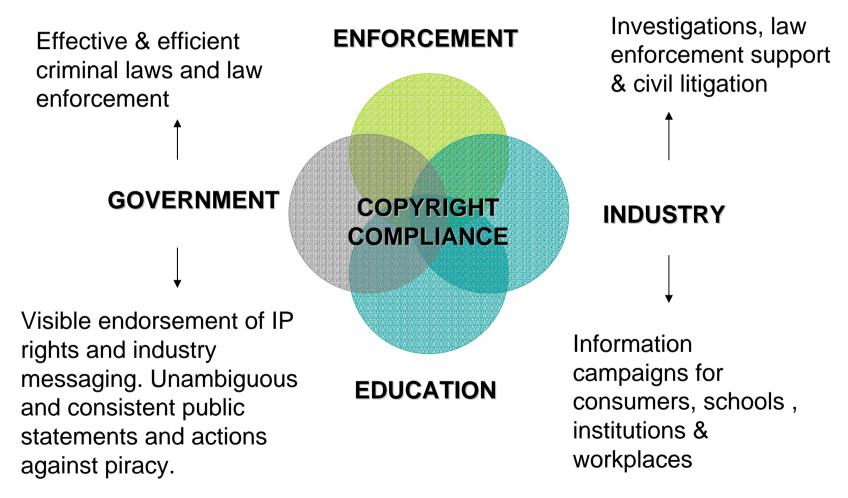
Education

Laws Public awareness School curriculum Workplace training Workplace Guidelines & Audits Institutional support Resourcing

Enforcement

TPM & DRM implementation Police & Customs Law Enforcement Industry investigations & support Civil enforcement Appropriate workplace sanctions Community support Resourcing

Strategic Partnerships



THE MOUNTAIN IS HIGH ...





WORLD FIRST AS DOGS TRAINED TO DETECT DVDS Partnership with Courier Companies and Enforcement Agencies





QUESTIONS/DISCUSSION

"Don't you hate that?" "What?" "Uncomfortable silences."

– John Travolta and Uma Thurman as Vincent Vega and Mia Wallace, *Pulp Fiction*





APEC IPEG Workshop 2006 Public-Private Partnership in Public Education Program - Promoting IPRs to Youth

Jenny WONG Head, Marketing Division Intellectual Property Department, Hong Kong, China 9 November 2006



Agenda

- Background of public awareness programmes
- Demographic data for youth sector in Hong Kong
- Generational Marketing
- The importance of partnership marketing
- How to choose your effective partners and achieve synergies
- Various partnership programmes
- Independent Public Awareness Programmes



Background of Public Awareness Programme

- Started in 1997
- Average annual budget US\$1 million



Background of Public Awareness Programme

Strategy

- Market research
- General background campaigns
- Focus group campaigns
- Partnering with related bodies including stakeholders, government departments, IP professionals, Mainland China counterparts, international organisations etc.



Market Research



Survey on Public Awareness of Protection of Intellectual Property Rights

Carried out annually since 1999

- Examine current level of public awareness of protection of IPRs
- Compare changing patterns of public attitudes toward IPRs over the past years
- Benchmark Intellectual Property Department's (IPD) work on public education on IP



Focus Group Campaigns

- General Public
- Students/Youth
- Retailers and Consumers
- SMEs
- Government Departments



Focus Group Campaigns Students/Youth

Intellectual Property Department, Hong Kong SAR Government



Demographic Data for Youth Sector in Hong Kong

Youth population and age groups

- Total population for aged 15 or above in Hong Kong: 5.9 million (as of Nov 2005)
- 43.3% of total population aged between 15 to 39

Number of primary and secondary schools

• 1,300 schools covering youth aged between 6 to 17



Findings of Public Awareness Survey 2005

Respondents aged below 30 more likely to visit newsgroups/unauthorised websites and download MP3/movies/ebooks/games and upload them to Internet for sharing



Generational Marketing

- Considers lifestyle, social values and culture
- More than demographic factors like age, education, income and gender
- What's the implication for our youth programmes?

IPD is committed to promoting a culture among young people of respective creativity and fostering future economic growth



The Importance of Partnership Marketing

Benefits:

- Brings together stakeholders with shared goals
- Accesses target groups more effectively
- Stakeholders have credibility with target groups which helps us get our message across more easily
- Avoids duplication of efforts, helps focus resources
- Facilitates practical and concrete results
- Synergies obtained



How to Choose Effective Partners and Achieve Synergies

Partners who:

- Share similar goals to your organisation
- Can access your target group effectively
- Establish credibility with the target group
- Are interested in sponsorship of your programme
- Can help bring about practical and concrete results
- Provide resources that fill gaps in your organisations' capabilities



Various Partnership Programmes

Intellectual Property Department, Hong Kong SAR Government



"I Pledge" Campaign

- Launched in 1999
- Targeted mainly at young people
- Members pledge to buy and use only genuine goods
- Regular member activities
- Over 9,000 members
- Co-operate with the music industry in implementing the publicity programmes





"I Pledge" Concerts





I Pledge & Youth Ambassador Scheme

- An evening party to be organised at the Ocean Park on 6 January 2007
- Co-operate with Hong Kong Customs and 11 uniformed youth associations
- Membership drive programme for "I Pledge Campaign"
- Promote the respect for IPR among young people





IP Tutor Programme in Schools

- Launched in Feb and Oct 2005
- Co-organised with the Hong Kong Professional Teachers' Union
- Objectives:
 - To promote awareness of and respect for IP among students
 - To train up a pool of qualified teachers with broad understanding of IP
- Targets junior Secondary students
- Next phase starts in February 2007

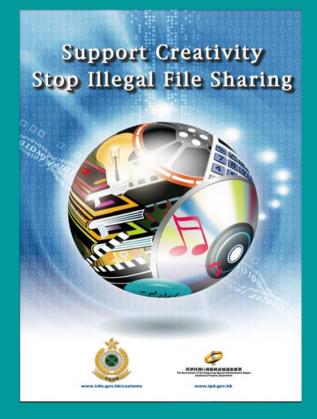




Anti-Internet Piracy Campaign

Co-operation with Hong Kong Customs and stakeholders in launching a series of publicity activities from May to September 2006 to promote respect for IPRs in the digital environment

- Launching of two new TV Announcements
- Radio Partnership Programmes
- Launching of Youth Ambassador Scheme & I Pledge Campaign
- Promotion in search engine
- Publication of a Parental Guide





Anti-Internet Piracy Campaign - Launching Ceremony on 29 May 2006





Anti-Internet Piracy Campaign - New TV Announcements







Anti-Internet Piracy Campaign Radio Partnership Programmes – School Tour during May to Dec 2006





Intellectual Property Department, Hong Kong SAR Government



Anti-Internet Piracy Campaign - Launch of Youth Ambassador Scheme & I Pledge Campaign on 19 July 2006



Anti-Internet Piracy Campaign - Promotion on Search Engines

Users search on "online games"



TENTE

고험화하게



Anti-Internet Piracy Campaign - Publication of Parental Guide

- Partnership with the music industry
- A guide for parents about P2P, file-sharing and downloading





Scout Programme on Respect for IPRs



- Co-operation with the Scout Association of Hong Kong
- To promote awareness of and respect for IP among the younger generation
- Aims to provide IPR training to various levels of Scouts, especially members from 7 to 65 years old.
- IPR Badge will be presented to those qualified scout members who have completed the programme
- Tutor training programme is also organised for scout leaders







Scout Programme on Respect for IPR



Respect for IPR Fun Fair organised on 23 April 2006

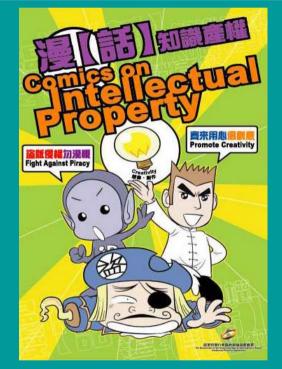
 Co-operation with the Scout Association of Hong Kong, Hong Kong Intellectual Property Society, Motion Picture Association, Hong Kong Customs & Excise Department







Comic Book Series I & II





Comic Book I



Comic Book II

Poster

Cooperation with Hong Kong Comics Federation



Independent Public Awareness Programmes

Intellectual Property Department, Hong Kong SAR Government



School Visit Programme

- Started in 1997
- Partnership with the education sector
- Targeting to secondary school students
- Visits to 650 secondary schools covering over 220,000 students (as of Sept 2006)

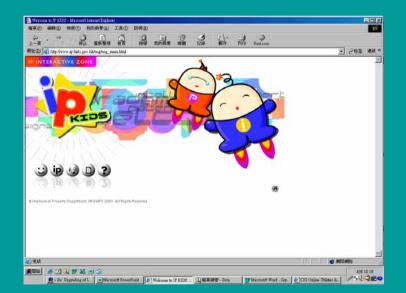




Web-based Teaching Kit "IP Interactive Zone"

- Target groups: senior primary school students & secondary school students; teachers & general public
- To create interest in and promote understanding of IP in an interactive mode
- To provide teachers with easyto-use IP teaching materials

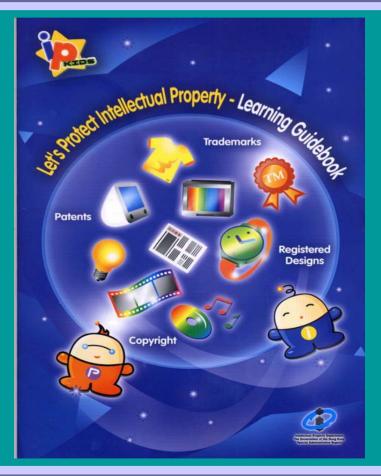
www.ip-kids.gov.hk





Let's Protect IP - Learning Guidebook

- To complement the web page "IP Interactive Zone"
- To help students understand IPRs through interactive activities like role-play, workshops etc





3-Dimensional Computer Game

- A.P.A.T.
 - (Anti Piracy Action Team)
- Launched in August 2004
- Target Group: Aged 10 or above
- Game Developer: Hong Kong Polytechnic University



A.P.A.



http://www.ipd.gov.hk





Participation in Public Exhibitions

- Hong Kong Comic Festival/Hong Kong Ani-com (2002-2006)
- Hong Kong Computer and Communication Festival (2003-2006)
- Hong Kong Book Fair (2005-2006)



Participation in Public Exhibitions



Hong Kong Ani-Com 2006



Hong Kong Book Fair 2006



Free Giveaways





"No Fakes" Key Chain

"No Fakes" Card holder

Intellectual Property Department, Hong Kong SAR Government



IPD Website

Youth can access 3-D game, comics, interactive teaching kit, publications and reference materials

http://www.ipd.gov.hk





THANK YOU

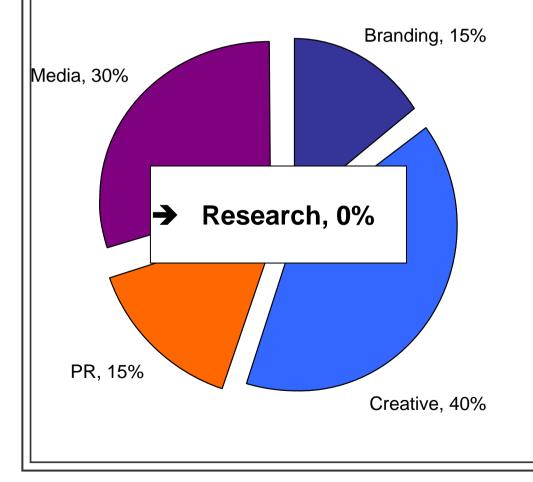
Intellectual Property Department, Hong Kong SAR Government

Measuring the Effectiveness of Public Education Programs
Marc Nicholson Rocket x
APEC IPR Public Education and Awareness Platform November 10, 2006
rocket-x



Issue

Limited budgets and a desire to maximize your impact. Inclined to spend all your money on content, production and media. But you leave out research at your peril.

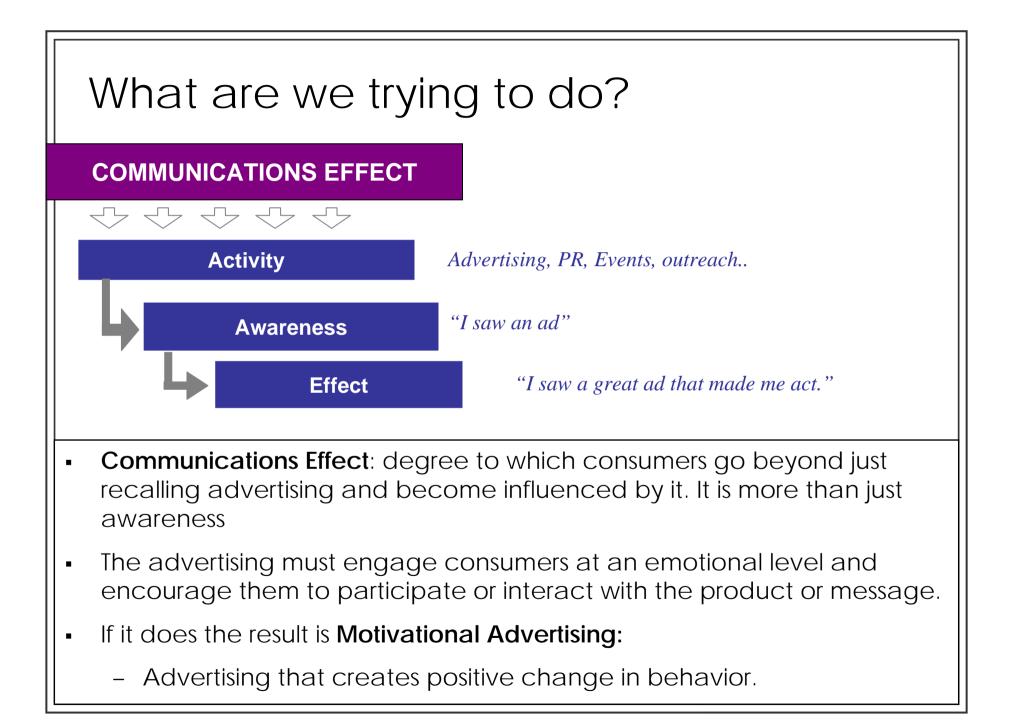


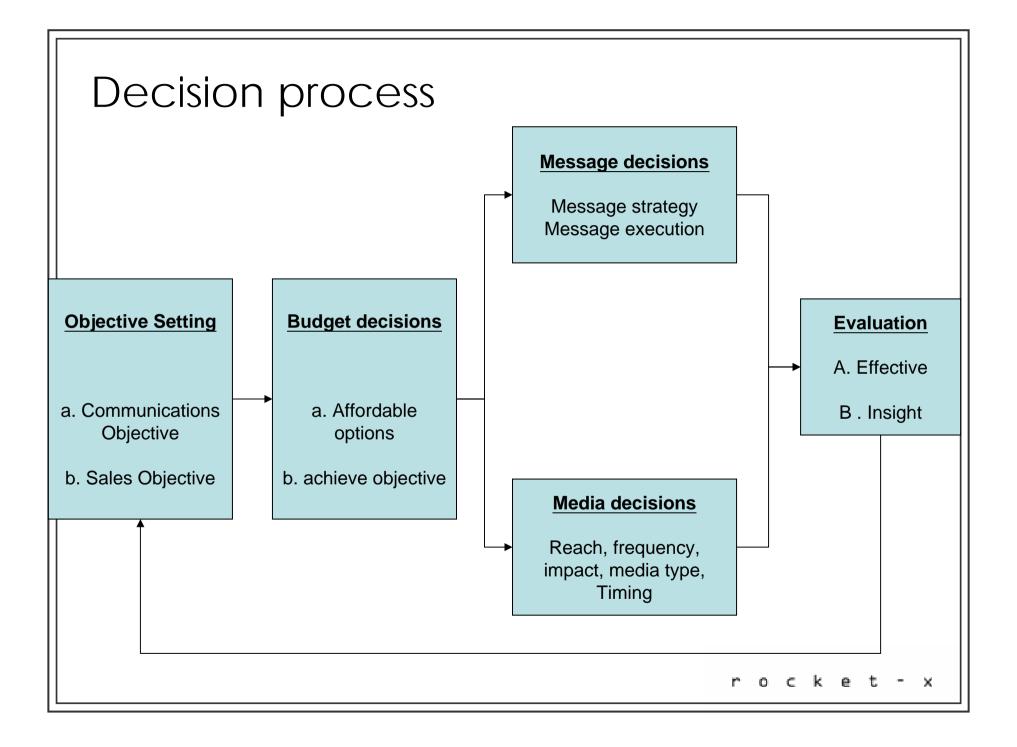
Integrated Marketing Campaign		
TV	8%	
Radio	2%	
Print	1%	
Outdoor	4%	
Online	3%	
Direct Mail	1%	
Events	2%	
Roadshows	4%	
Endorsement	4%	
Concept	5%	
Total	40%	

Why should you conduct research?

- 1. Review your of advertising effectiveness (the reflective view)
- 2. Look for prescriptive insight into how advertising strategies and media placement can be improved in future campaigns
- 3. Collect and share data. Among yourselves. With other public education groups.





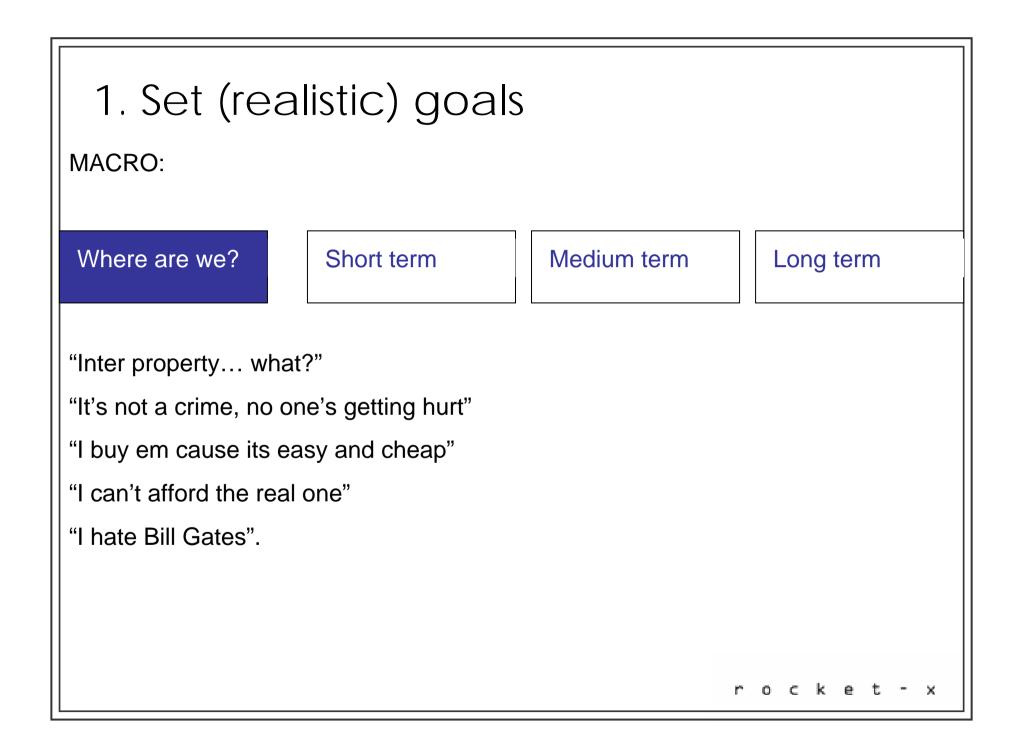


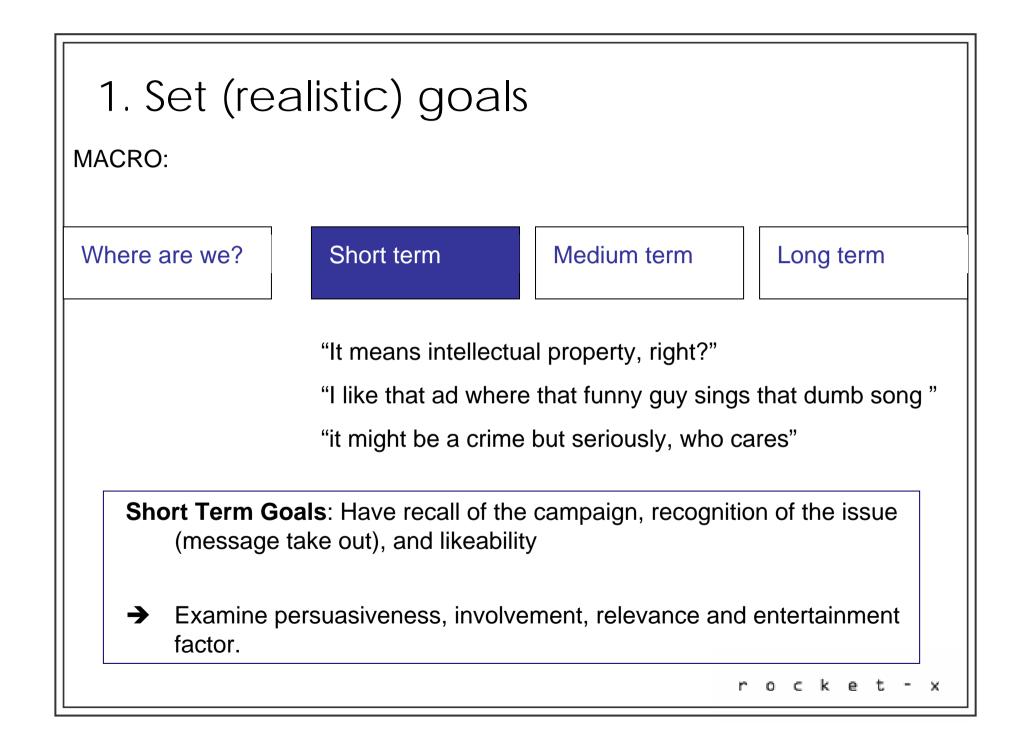
Setting research objectives

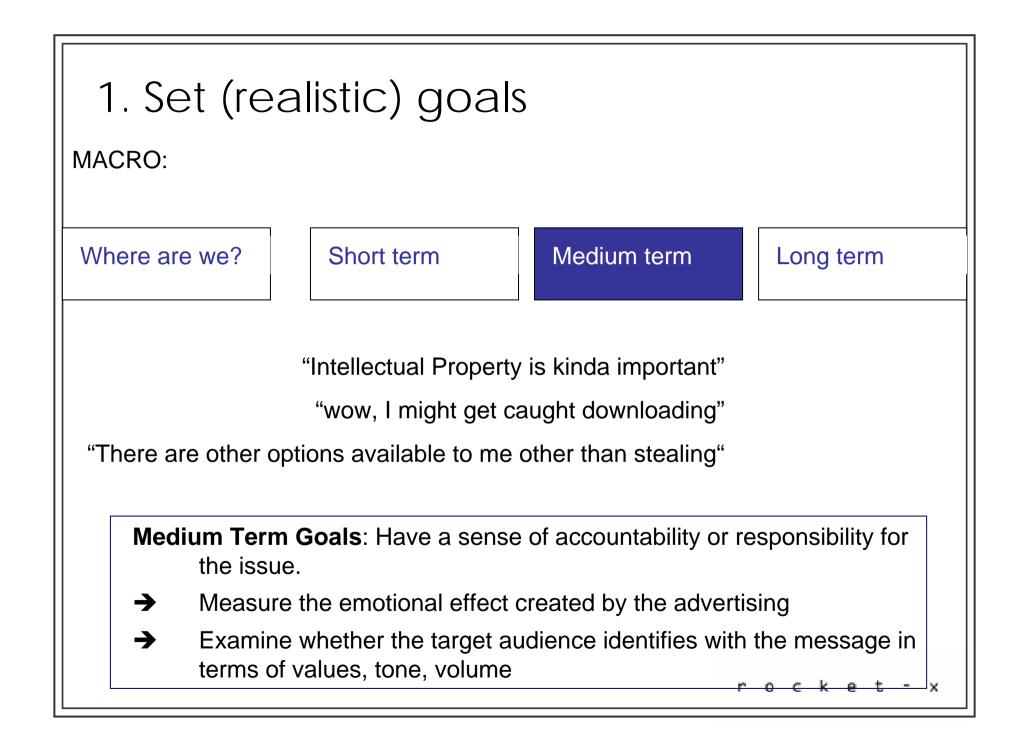
→ Is my advertising motivating my audience to change its behaviour?

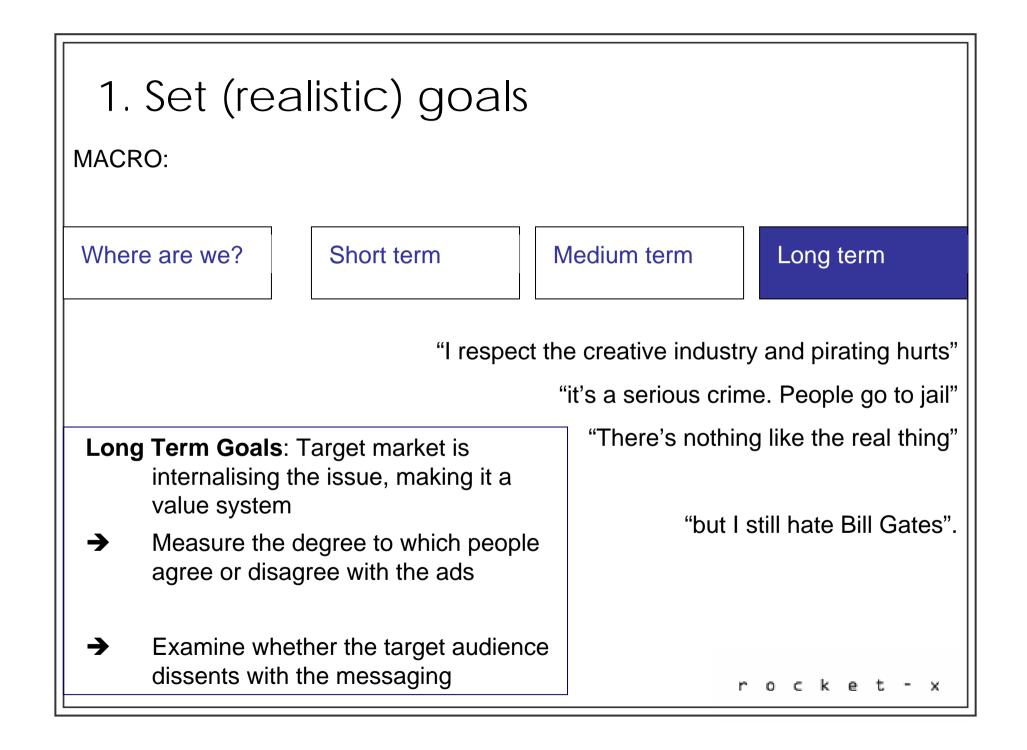
Four step Process:

- → Set macro goals
- → Set expectations for marketing activity
- ➔ Test: What does the market think
- ➔ Repeat from above









2. Set expectations for each activity

Activity	Expectation
ATL: TV, Radio, Print, Outdoor	Create awareness. Teaser, launch, sustain, Provide emotional connection with the message
Online	Draw people to educational resource, allow for interaction, fun, information resource, build CRM
BTL: Direct Mail	Engage the consumer, promote, respond.
PR	Provide un biased reporting on issue, reinforce the key message in non emotional way

3. Test

A. Qualitative Analysis:

What are the prevailing attitudes towards my brand?

- Market surveys: measuring perception and understanding.
- Random Sampling questionnaires (online, on the street, email)
- One to one interviews
- Focus groups

B. Quantitative Benchmarking:

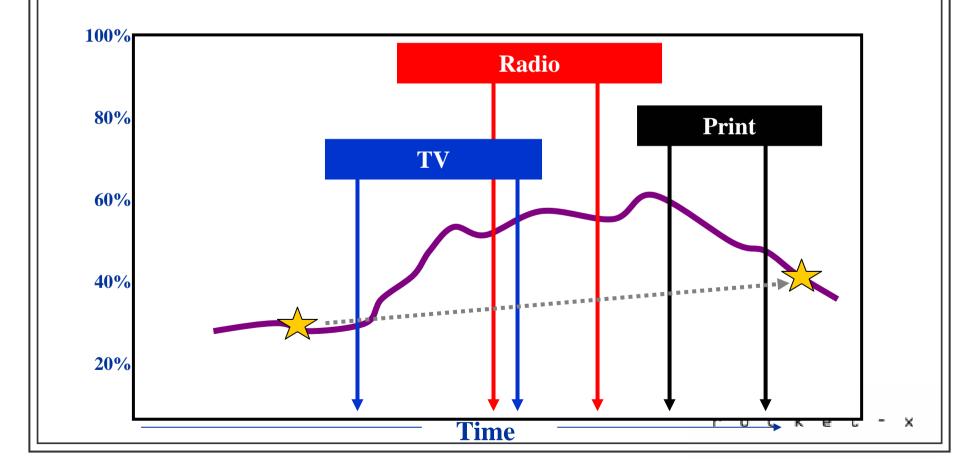
- sales, losses, volumes, market share
- Frequency of infractions
- Arrests, raids or otherwise

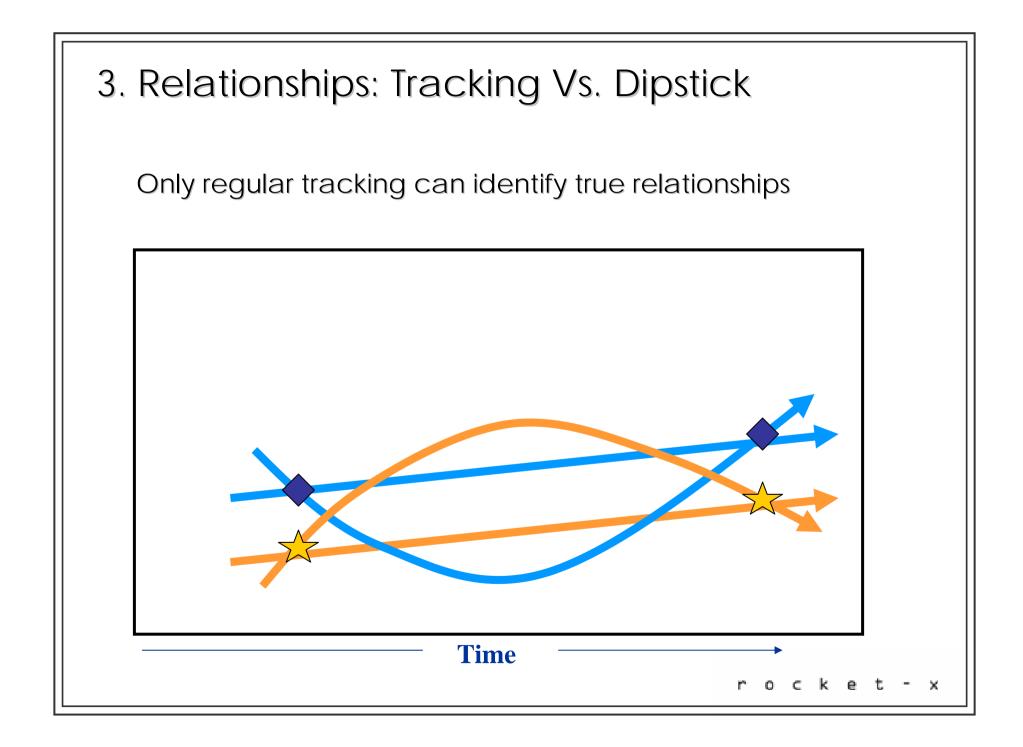
3. Testing – research companies

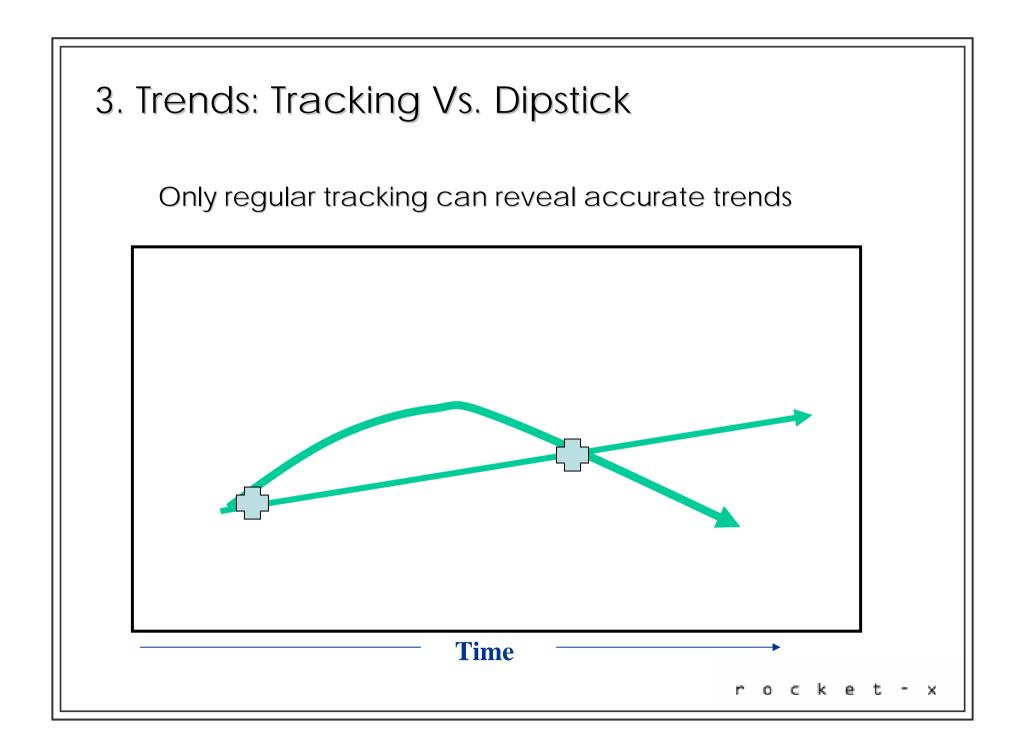
- Tracking studies: Offer periodic examinations of consumer reactions to the brand and its advertising
- Provides:
 - Measurement of Effectiveness
 - Diagnostics necessary to improve
- Measured progressively. Static data is not useful

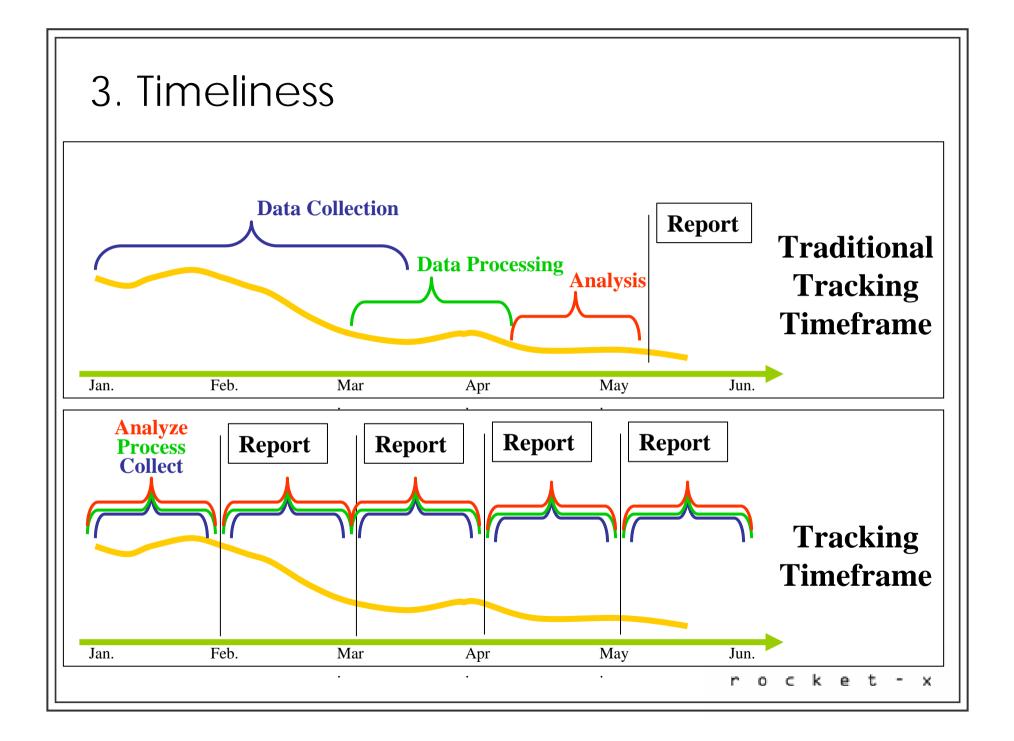
3. Tracking vs Dipstick Approach

 It is only when you track through a campaign can determine the true effect of the activity - The TV activity drove up awareness of the campaign, the radio maintained the heightened levels, but the print failed to have any desired impact









3. Testing Effectiveness - Surveys

- Recommended: use Statistically relevant random sampling of target groups
- Bare Minimum: find a group of people from outside your office: go to the coffee shop. Ask friends. Use students.
- Collect both Qualitative and Quantitative Data
 - Do you know about this campaign?
 - Do you like the ads you've seen?
 - What percent of the market know what IPR is?
- Use Open Ended and Close ended questions
 - Is this a good ad?
 - Why?

3. Testing Effectiveness – Focus Group

- Excellent for pre market testing.
- Ask the question: Is this going to meet my expectation.
- For education campaigns, focus groups are your best options.
- Can hire professionals, or conduct yourselves.
- Group size 4 to 6 people
- Typical session: Warm up Exercise, develop familiarity, testing, discussion, debate, conclusion.
- Observe result. Fishbowl, Video,
- Issues to be aware of:
 - Dominating personalities
 - Group think



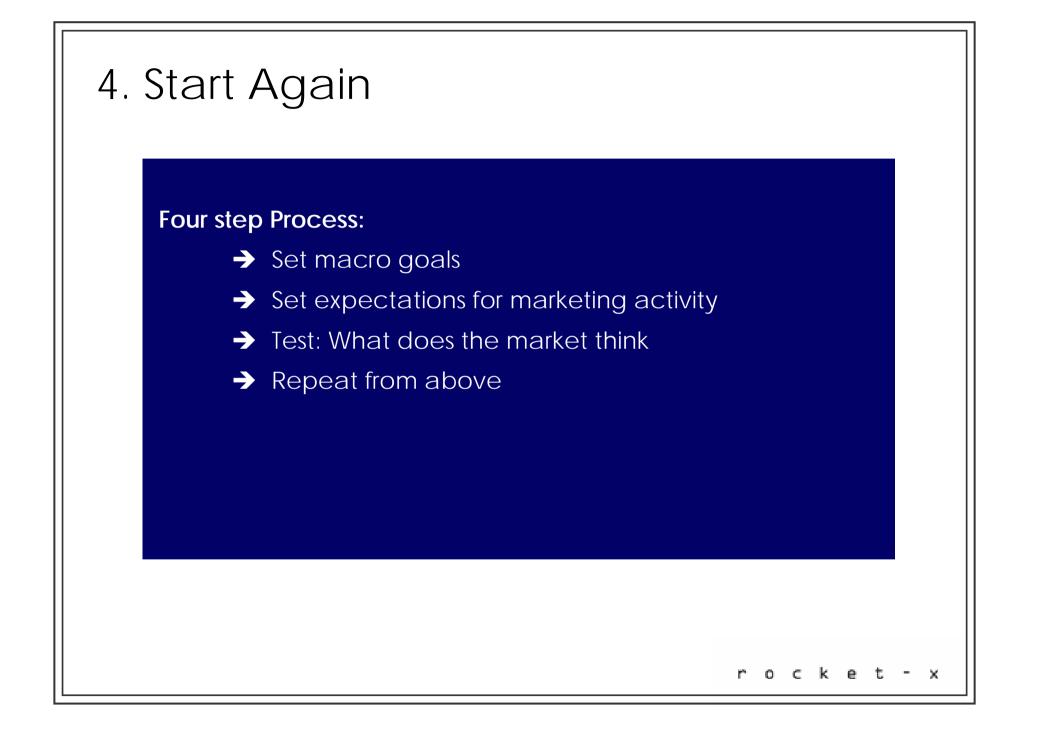
3. Testing – Online

Great quantifiable data in terms of:

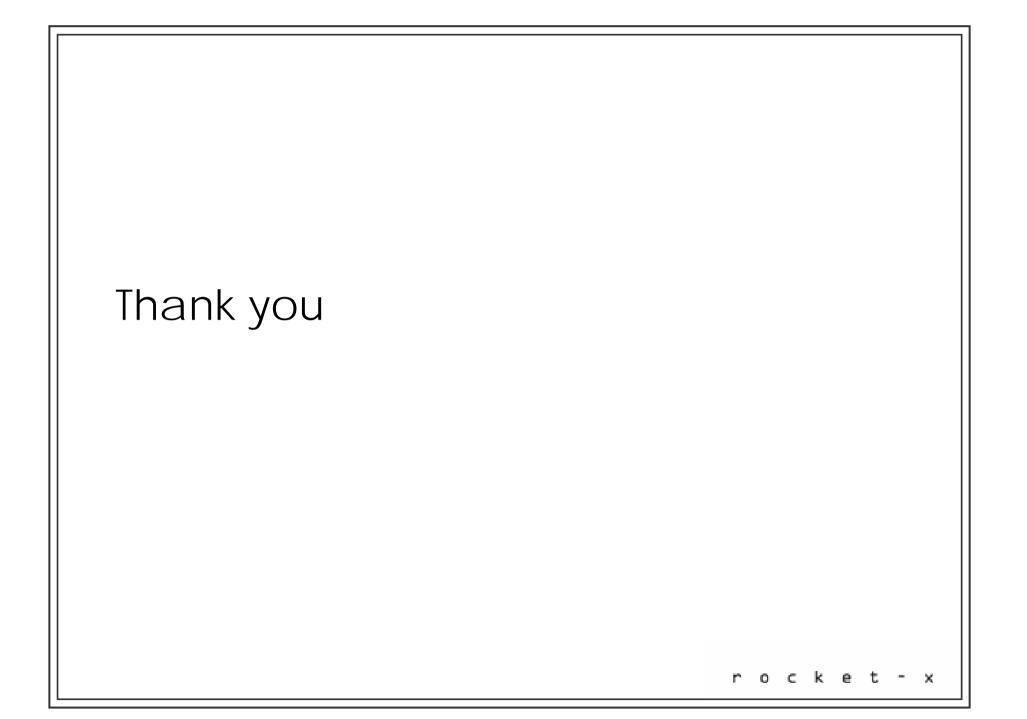
- Visits
- Page Views
- Registrations
- Entry points
- Exit points
- Time on site
- Repeat visits
- Cost of customer acquisition
- Not so great in terms of evaluating emotional understanding

3. Evaluate Results

- Aggregate data
- Examine effectiveness of messaging
- Examine effectiveness of media channel
- Respond accordingly







Walter Lee Vice President Consulting, SMB/Partnering Research

Measuring the effectiveness of Public Education Programs



www.idc.com

Who is IDC?

• Over 850 IDC analysts in 50 countries provide global, regional, and local expertise on technology and industry opportunities and trends.

• IDC maintains local presence in 14 major Asian markets, providing our clients with the local presence and knowledge combined with the worldwide focus that is necessary to completely understand the market.

- Australia
- China
- Hong Kong
- Indonesia
- India
- Japan
- Korea
- Malaysia
- New Zealand
- Philippines
- Singapore
- Taiwan
- Thailand
- Vietnam



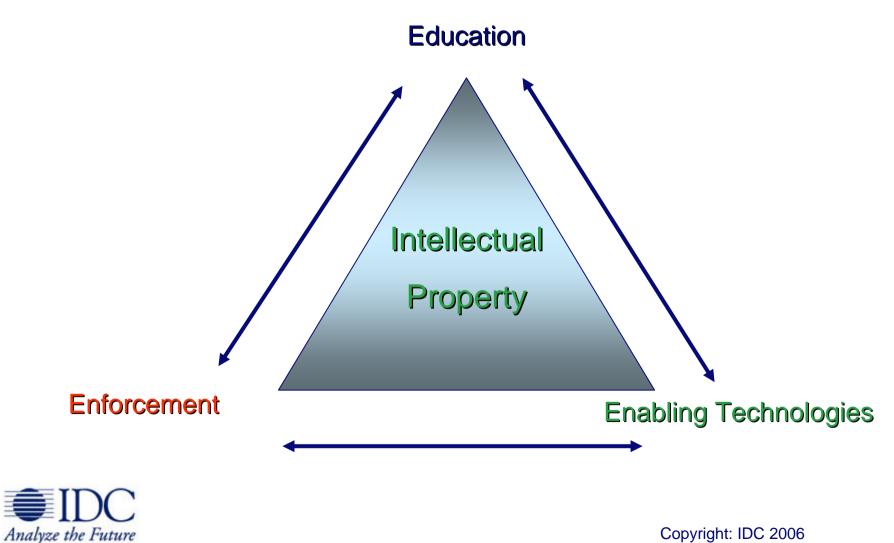


Who is IDC?

- For more than 42 years, IDC has provided strategic insights to help our clients achieve their key business objectives.
- IDC is a subsidiary of IDG, the world's leading technology media, research, and events company.
- Founded in 1964, IDG had 2005 revenues of \$2.68 billion and has 13,600 employees worldwide.
- IDG offers the widest range of media options which reach more than 120 million technology buyers in 85 countries representing 95% of worldwide IT spending.
- IDG's diverse product and services portfolio spans six key areas including: print publishing, online publishing, events and conferences, market research, education and training, and global marketing solutions.

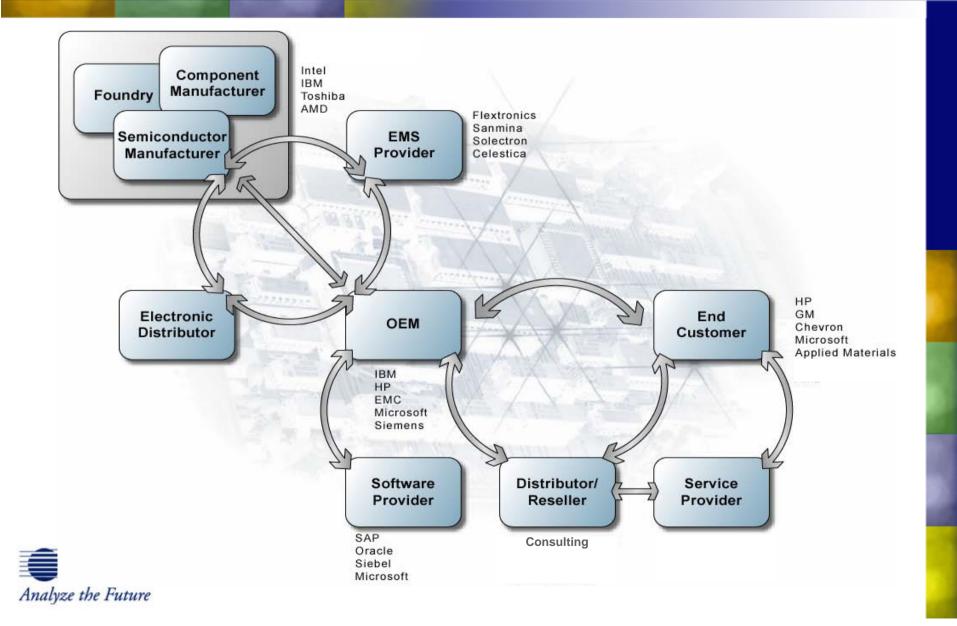


The IP 'bermuda' triangle



Copyright: IDC 2006

The High-Tech eco-system: where is value created?



3 Hypotheses (or questions) regarding the current situation surrounding IP protection.

- 1. That the law and/or practices that have been enacted to protect IP have fallen a step or two behind the advances in technology.
 - Ease and quality of 'copying' devices touted by hardware manufacturers
 - Breadth of distribution versus value creation
 - The birth of the 'internet' generation, where P2P interaction is everything
- 2. That there is self-correction occurring in the industry to correct the instability (*Innovation is the best protector of Intellectual Property*):
 - The Google Effect with Software as a Service (and change of business model)
 - A return back to the days of 'broadcasting' and 'telco' services
 - The Lenovo Effect and software becomes embedded
 - In the past, software is embedded:
 - Calculator (software is embedded)
 - Japanese Wordprocessors (software is embedded)
 - Is the disequilibrium that created ISVs and IHVs now creating a new set of value chain players?
- 3. That 'Education' has to be both downstream to <u>users</u> of IP as well as upstream, to <u>creators</u> of IP, in-order to achieve equilibrium in a constant sea of change.



"Measuring Effectiveness"

- What is the end objective?
 - That there is protection of IP or that there is creation of wealth?
- If the end-objective is the creation of wealth
 - Measurements have to consider:
 - Improvements in 'value-add' in the economy
 - Acceleration of 'innovation'
 - Improvement in the overall economy and distribution of wealth
 - Is wealth protected which would otherwise be lost due to piracy?



Tools in 'Measurement'

- Focus groups are extremely relevant and useful to uncover issues, concerns and perceptions
 - This tool is useful in fine-tuning strategies, plans and programs
- Surveys and Interviews
 - To obtain actual data and facts to assist in making critical decisions that impact the economy
- Modeling
 - A necessary alternative in cases whereby only the 'tip of the ice-berg' is visible



For more information, please contact:

Walter Lee Email: wlee@idc.com





The Government of the Hong Kong Special Administrative Region Intellectual Property Department



Australian Government IP Australia



Sharing public education and awareness resources online

demonstrated by

Kate Norris International Cooperation, IP Australia







Growing need to share resources

- APEC Leaders and governments worldwide recognise PE&A is critical to strengthening IPR regimes
- Improving awareness and protection of IPR a critical role for IP offices
- Role for IP Offices with experience in PE&A to assist other IP Offices to build effective PE&A programs and resources

Introducing the.....Online Communications Platform

- a key output of a collaborative APEC IPEG project between Hong Kong, China; Singapore and Australia
- complements intent of this week's workshop







What is the 'Online Communications Platform'

- Online database <u>www.apecipeg.org/pear</u>
- Provides access to a library of high quality IPR public PE&A tools/resources from IP Offices across the APEC region
- APEC economies can:
 - upload own resources
 - **download** resources from other IP offices
 - order resources of another IP Office and adapt to suit own needs







Key Features

- Easy to access and use
- Downloadable printable resources
- Fully searchable and categorised for browsing purposes
 - view the entire list of resources in the database; or
 - search by category, target audience or by APEC economy
- Able to contact relevant APEC IP Office to ask permission to modify/reproduce PE&A materials







Benefits

- Provides a **common** online pool of IPR PE&A resources
 - save time by searching one website rather individual websites of APEC IP Offices
- Promotes and enables sharing of best practices
- Helps to reduce costs for member economies
- Promotes networking among public education practitioners of APEC economies







What about copyright?

- All material available on website protected by copyright
- Users informed on entry to copyright conditions
- Download, print or copy copyright works in unaltered form only for personal non-commercial use and retaining copyright notice in its entirety
- **Must seek permission** of copyright owner to use materials for any other purpose
 - able to contact copyright owner (ie. relevant APEC IP Office) from the website







Demonstration

Let's see the Online Communications Platform live and in action www.apecipeg.org/pear

Demonstration examples:

- Locating the APEC IPEG website and Online Platform
- Searching
- Downloading
- · Seeking permission to reproduce materials
- Uploading content







Immediate Next Steps

- Invitation issued to each APEC IP Office to share resources through the online communications platform
- Login/administrative guidelines provided to APEC IP Offices that respond to this invitation

Before materials added to platform

IP Office should **determine if they own the copyright** or if **materials are properly licensed** to allow downloading/printing/copying from website for personal non-commercial use







Immediate Next Steps cont'd

- Promotion of website to other APEC working groups and industry associations in the region
- Update on the website and its use given at the APEC IPEG XXIV meeting in Australia in January 2007
- Ongoing updating and addition of resources by APEC IP Offices







The Future

- Presentations from workshop available through the resource
- Integral to supporting Phase Two APEC IPEG Market Research Best Practice Guidelines and Survey Instrument, which will be developed in 2007.
- Potentially share PE&A strategies through this resource
- Other suggestions welcome







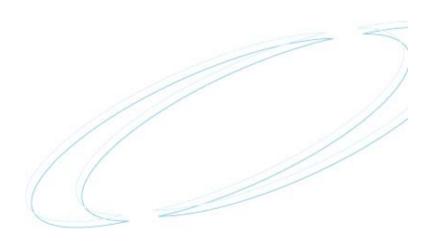
Thank you

www.apecipeg.org/pear

Kate Norris

Senior Project Manager International Cooperation IP Australia

Email – kate.norris@ipaustralia.gov.au Direct - +61 2 6283 2502





What's Next?

Working Towards a Common Denominator

Jennifer Chen Deputy Director Customer & Corporate Communications Dept Intellectual Property Office of Singapore

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Background

- Lack of instruments to help APEC economies to assess level of IPR awareness within their economies
- Knowledge of the development of effective strategies for IPR public education throughout the APEC region is mixed



APEC IPR Public Education & Awareness Market Research Best Practices

- To provide market research guidelines and a survey instrument to enable developing member economies to conduct effective surveys on IPR
- To develop human resource capabilities for the purpose of investigating current public attitudes to intellectual property protection in their economies
- Project led by IP Australia, HKIPD and IPOS



Benefits of the Project

- Ready access to market research tool and guidelines
- Cost efficiency
- Common denominators for sharing purposes
- Development of peer-to-peer networks



Deliverables

- 'How to' guidelines for conducting market research
- Model survey instrument
- A two-part workshop focusing on:
 - Conducting effective market research on IPR awareness and sharing of best practices
 - Using market research to develop effective IPR campaigns to address ongoing and emerging piracy activities
 - Target audience: APEC economies and local / regional / international organisations interested in planning and/or implementing IP education on a local, regional or international basis



Realising the Project

- Presented project proposal at APEC IPEG meeting at Mexico in Aug 2006
- Strong support from APEC member economies
- Countries participating in pilot testing: Canada, Chile, Mexico, Thailand, Vietnam and USA
- Approved by BMC in Oct 2006



Data / Requirement Gathering

IPOS, IP Australia and HKIPD works with appointed research company to gather background information for market research guidelines and survey instrument

Background information gathered from pilot testing economies and their stakeholders through Phone, Fax Email and Face-to-face interviews

Pilot Economies to provide Project Leader to Singapore by 15 Dec 2006 Interviews will be conducted starting from Jan 2007

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Development of market research guidelines and survey instrument

Appointed research company compiles information gathered and proceeds to develop pilot versions of guidelines and survey instrument for pilot testing in 6 voluntary member economies, in close consultation with project leaders

Projected time taken: 1 Month Projected phase commencement: Mar 2007

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Pilot testing in 6 voluntary economies

Appointed research company to execute a pilot test in the pre-determined 6 APEC member economies:

- Canada
 Chile
 Vietnam
- Mexico

► USA

Projected time needed: 1 Month

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Analysis

Research company to review results from pilot tests to identify areas for improvement and make necessary adjustments to both pilot guidelines and survey instrument according to feedback received from both pilot testing economies and project leaders

Final version of the guidelines and survey instrument will be developed at this stage

Projected time needed: 2 Months



Presentation

Model market research guidelines and survey instrument will be unveiled at the workshop with the following themes:

- "Conducting effective market research on IPR awareness and sharing of best practices"
- "Using market research to develop effective IPR campaigns to address ongoing and emerging piracy activities"

Workshops to be held in Singapore – Nov 2007

See you in Singapore – Nov 2007

IPOS INTELLECTUAL PROPERTY OFFICE OF SINGAPORE



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